

## Recent Developments in the Sustainable Management of Marine Resources

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With acknowledgements to Drs Angel Borja (AZTI, San Sebastian), Dr Roland Cormier (Fisheries & Oceans Canada) and colleagues in IECS Ltd and other projects



















Contents lists available at ScienceDirect

#### Ocean and Coastal Management





Managing marine resources sustainably: A proposed integrated systems analysis approach

Michael Elliott a,b,\*, Ángel Borja c, Roland Cormier d



Paper I



Ocean and Coastal Management 245 (2023) 106875



### Ocean and Coastal Management

journal homepage: www.elsevier.com/locate/ocecoamar



Managing marine resources sustainably – Ecological, societal and governance connectivity, coherence and equivalence in complex marine transboundary regions

Michael Elliott a, b, \*, Ángel Borja c, Roland Cormier d



Marine Pollution Bulletin 155 (2020) 111201



Contents lists available at ScienceDirect

#### Marine Pollution Bulletin

journal homepage: www.elsevier.com/locate/marpolbul



Activity-footprints, pressures-footprints and effects-footprints – Walking the pathway to determining and managing human impacts in the sea



Michael Elliott<sup>a,d,\*</sup>, Angel Borja<sup>b</sup>, Roland Cormier<sup>c</sup>

Marine Pollution Bulletin 193 (2023) 115177



Marine Pollution Bulletin

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Editorial



Marine Ecosystem Services and Integrated Management: "There's a crack, a crack in everything, that's how the light gets in"!



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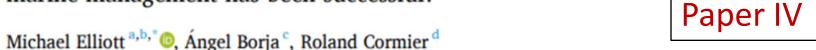
### Ocean and Coastal Management





Review

Managing marine resources sustainably – But how do we know when marine management has been successful?



### Recent & Ongoing European Projects















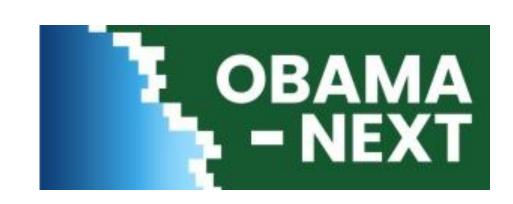






















### Challenges for estuarine/marine science & management:



There is only one big idea: how to maintain and protect ecological structure and functioning while at the same time allowing the system to produce ecosystem services from which we derive societal benefits.

- Recovery/coping with historical legacy
- Endangered coastal and marine ecosystem functions
- Legal & administrative framework
- Economic prosperity and delivery of societal benefits
- Coping with climate change & moving baselines

The MSFD, UK and Marine Scotland vision: "clean, healthy, safe, productive, biologically diverse marine and coastal environments, managed to meet the long-term needs of people and nature".

### In other words:

"to look after the natural stuff and deliver the human stuff"





## The Ecosystem Approach

- First developed by the UN Convention for Biological Diversity as a set of 12 principles.
- Defined as 'a strategy for the integrated management of land, water and living resources that promotes conservation and sustainable use in an equitable way'.
- As such, its application will help to reach a balance of these three objectives of the Convention.
- It is based on applying appropriate scientific methodologies focused on levels of biological organization which encompass the essential processes, functions and interactions among organisms and their environment.
- Furthermore, it recognizes that humans, with their cultural diversity, are an integral component of ecosystems.





## Ecosystem-Based Management

"Ecosystem-based approach (to management), an 'ecosystem-based approach' or 'ecosystem-based management':

is an integrated approach to management of human activities that considers the entire ecosystem including humans. The goal is to maintain ecosystems in a healthy, clean, productive and resilient condition, so that they can provide humans with the services and goods upon which we depend. It is a spatial approach that builds around a) acknowledging connections, b) cumulative impacts and c) multiple objectives"

(GES4SEAS Glossary)





No	EBM Principles
1	Consider Ecosystem Connections
2	Appropriate Spatial and Temporal Scales
3	Adaptive Management
4	Use of Scientific Knowledge
5	Integrated Management
6	Stakeholder Involvement
7	Account for Dynamic Nature of Ecosystem
8	Ecological Integrity and Biodiversity
9	Sustainability
10	Recognise Coupled Social-Ecological Systems
11	Decisions reflect Societal Choice
12	Distinct Boundaries
13	Inter-disciplinarity

14	Appropriate Monitoring
15	Acknowledge Uncertainty
16	Acknowledge Ecosystem Resilience
17	Consider Economic Context
18	Apply the Precautionary Approach
19	Consider Cumulative Impacts
20	Organisational Change
21	Explicitly Acknowledge Trade Offs
22	Consider Effects on Adjacent Ecosystems
23	Commit to Principles of Equity
24	Develop Long Term Objectives
25	Use of All Forms of Knowledge
26	Use of Incentives





















NON-LIVING RESOURCE EXTRACTION



SECURITY & DEFENCE



**EDUCATION AND RESEARCH** 



CARBON CAPUTRE



**BLUE ECONOMY** 

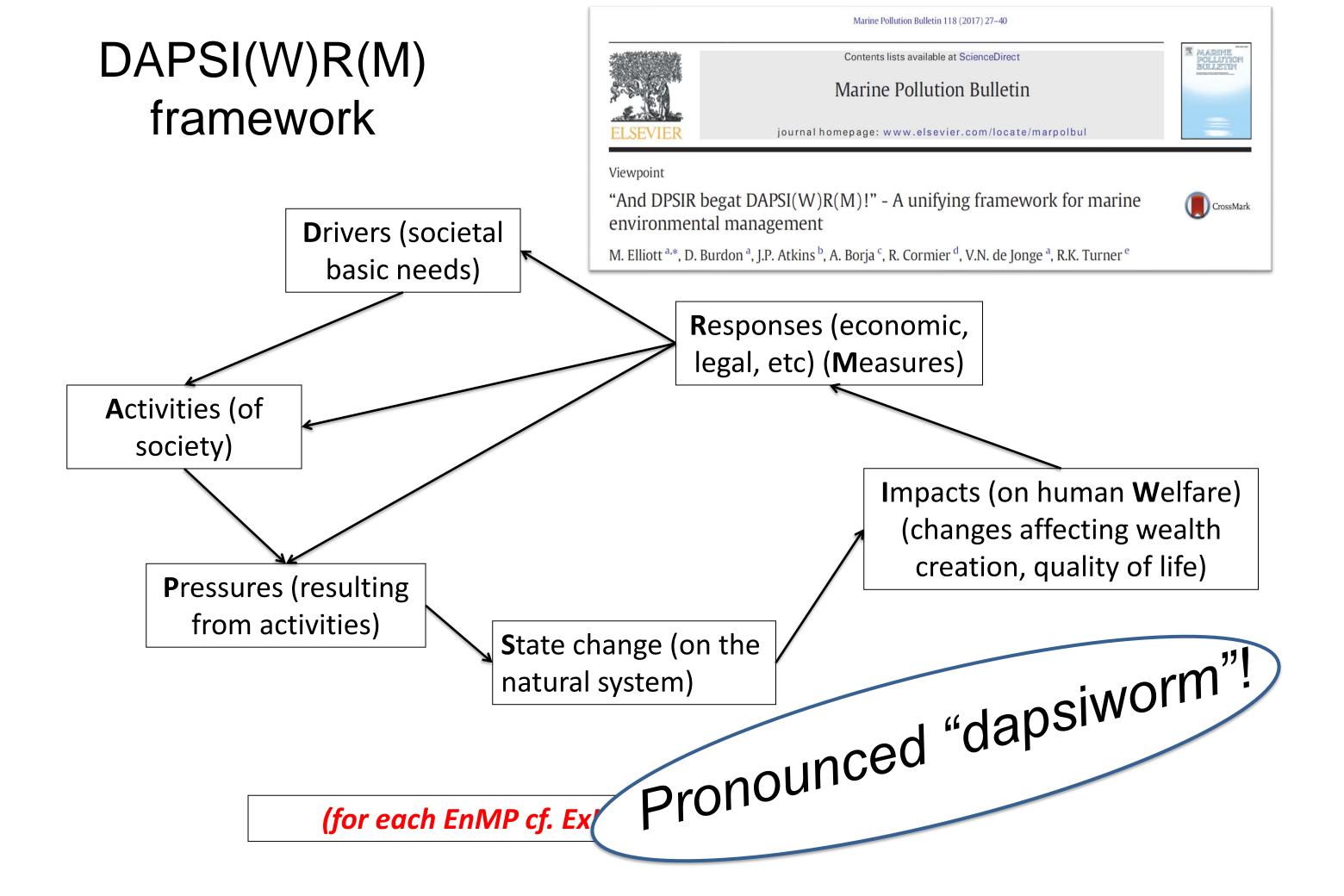
**TOURISM & LEISURE** 

ACTIVITY SECTOR

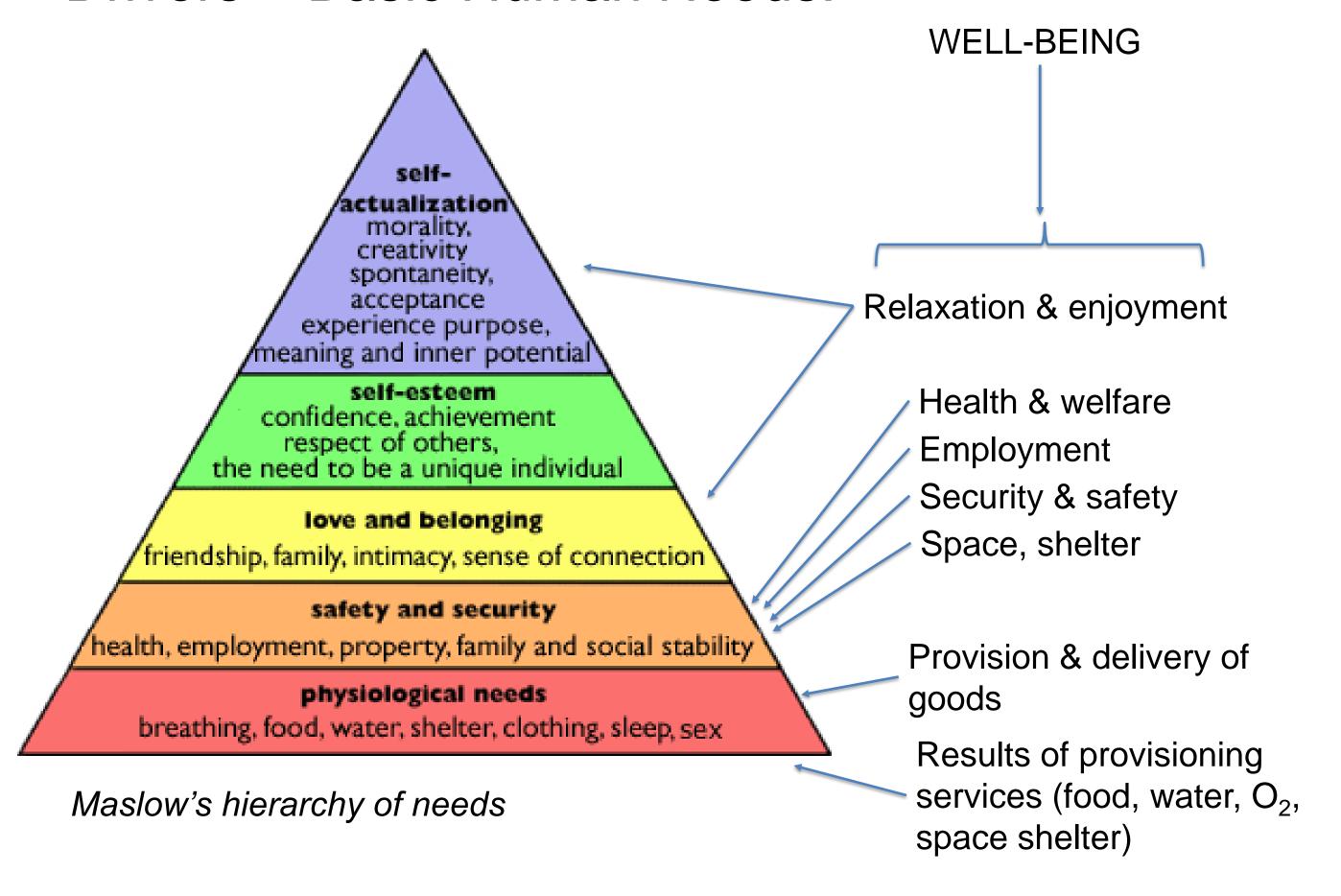
MSFD THEME

ADDITIONAL SECTOR

**CONSERVATION & RESTORATION** 



### Drivers = Basic Human Needs:



## Activities contributing to Endogenic Managed Pressures (Elliott et al 2017)

Activity
Aquaculture
Extraction of living
resources
Transport & Shipping
Renewable Energy
Non-renewable (fossil fuel)
Energy
Non-renewable (nuclear)
Energy
Extraction of non-living
resources
Navigational Dredging
Coastal Infrastructure
Land-based Industry
Agriculture
Tourism/Recreation
Military
Research
Carbon Sequestration

Pressures
Smothering
Substratum loss
Changes in siltation
Abrasion
Selective extraction of
non-living resources
(habitat removal)
Underwater noise
Litter
Thermal regime change
Salinity regime change
Introduction of synthetic
compounds
Introduction of non-
synthetic compounds
Introduction of
radionuclides
Introduction of other
substances

Nitrogen and
phosphorus enrichment
Input of organic matter
Introduction of microbial
pathogens
Introduction of non-
indigenous species and
translocations
Selective extraction of
species
Death or injury by
collision
Barrier to species
movement
Emergence regime
change
Water flow rate changes
pH changes
Electromagnetic
changes
Change in wave
exposure

### Examples of Exogenic Unmanaged Pressures

Pressure	Description
Thermal regime	Temperature change (average, range, variability)
change	climate change (large scale)
Salinity regime	Temperature change (average, range, variability) due
change	climate change (large scale)
Emergence regime	Change in natural sea level (mean, variation, range)
change	due climate change (large scale) and isostatic
	rebound
Water flow rate	Change in currents (speed, direction, variability) due
changes	climate change (large scale)
pH changes	Change in pH (mean, variation, range) due climate
	change (large scale), volcanic activity (local)
Change in wave	Change in size, number, distribution and/or periodicity
exposure	of waves along a coast due to climate change (large
	scale).
Non-indigenous	Increase in species from outside the management
species introductions	area

(adapted from Elliott et al 2017)

### Hazard & Risk Typology: Source of Problems & Cause for Management

### Hazards in Estuaries & Coast leading to Risk (depending on assets)

- A) Surface hydrological hazards (e.g. flooding)
- B) Surface physiographic removal by natural processes chronic/long-term (e.g. erosion)
- C) Surface physiographic removal by human actions chronic/long-term (e.g. land-claim, space removal)
- D) Surface physiographic removal acute/short-term (e.g. cliff failure)
- E) Climatological hazards acute/short term (e.g. storminess)
- F) Climatological hazards chronic/long term (e.g. NAO changes, sea-level rise)
- G) Tectonic hazards acute/short term (e.g. earthquakes, land-slip)
- H) Tectonic hazards chronic/ long term (e.g. subsidence, isostatic rebound)
- = Risk Assessment & Risk Management (RA&RM):
- Hazard Identification:
- Risk Assessment:
- Risk Management:
- Risk Communication:

(Modified and Expanded from Elliott et al., 2014, 2019; See Elliott & Kennish 2024 – Treatise on Estuarine & Coastal Science, Volume 6, Elsevier)

## **6.1 A Synthesis of Anthropogenic Impacts and Solutions in Estuarine and Coastal Environments**

Michael Elliott, International Estuarine & Coastal Specialists (IECS) Ltd., Leven, United Kingdom and School of Environmental Sciences, University of Hull, Hull, United Kingdom

Michael J Kennish, Department of Marine and Coastal Sciences, School of Environmental and Biological Sciences, Rutgers University, New Brunswick, NJ, United States

### Hazard in Estuaries & Coast leading to Risk (depending on assets)

- I) Anthropogenic microbial biohazards (e.g. sewage pollution)
- J) Anthropogenic macrobial biohazards (e.g. non-indigenous species)
- K) Anthropogenic introduced technological hazards (e.g. infrastructure, sediments)
- L) Anthropogenic extractive technological hazards (e.g. fishing, aggregates)
- M) Anthropogenic acute chemical hazards (e.g. oil spills)
- N) Anthropogenic chronic chemical hazards (e.g. diffuse and point-source contaminants)
- O) Anthropogenic acute geopolitical hazards (e.g. wars, unrest, terrorism)
- P) Anthropogenic chronic geopolitical hazards (e.g. human migrations, civil-war)

Ocean & Coastal Management 93 (2014) 88-99

Contents lists available at ScienceDirect Ocean & Coastal Management

journal homepage: www.elsevier.com/locate/ocecoaman

All hazards caused or exacerbated by climate change or the societal responses to climate change!!

A typology of marine and estuarine hazards and risks as vectors of change: A review for vulnerable coasts and their management

Michael Elliott a,\*, Nicholas D. Cutts a, Anna Trono b

# What are we managing? - Hazards, risks and their prevention, from single activities to whole areas

Exogenic unmanaged pressures (where the consequences are managed in the management area but the causes require global action)

Endogenic managed pressures (where the causes and consequences are managed within the management area)

Alien species

Sea level rise (or loss?)

Increased temperature

Increased storminess

Flooding and erosion

Changes to catchment run-off

Repercussions of NAO

Agricultural runoff in catchment

Saline ingression

New infrastructure

**Energy generation** 

Petrochemical industries

Dredging and navigation

Wetland loss and gain

Urban discharges

Mine-water discharges

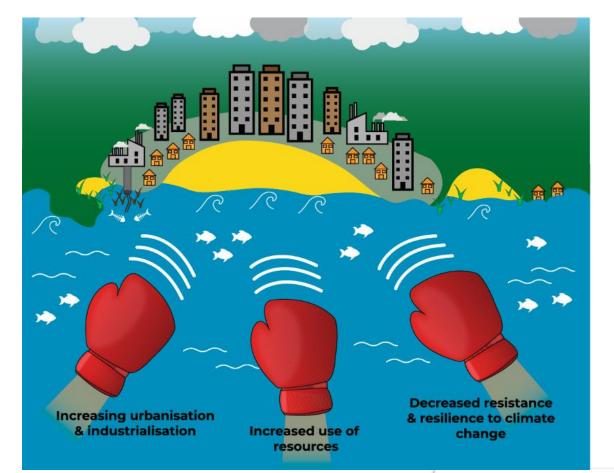
Subsidence

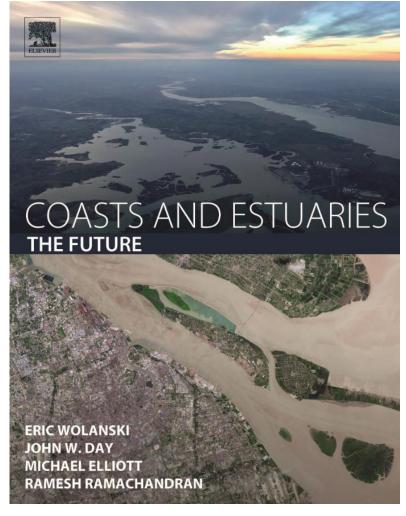
Historical pollution residues

### And opportunities!

# The 'Triple Whammy' – Present & future threats for estuaries and coasts worldwide

- Increased industrialisation and urbanisation
- Increased use of physical (space, energy, water, etc.) and biological (fish, shellfish) resources
- Decreased resistance and resilience to climate change (temperature, acidification, storminess, species distribution changes, alien species, etc)





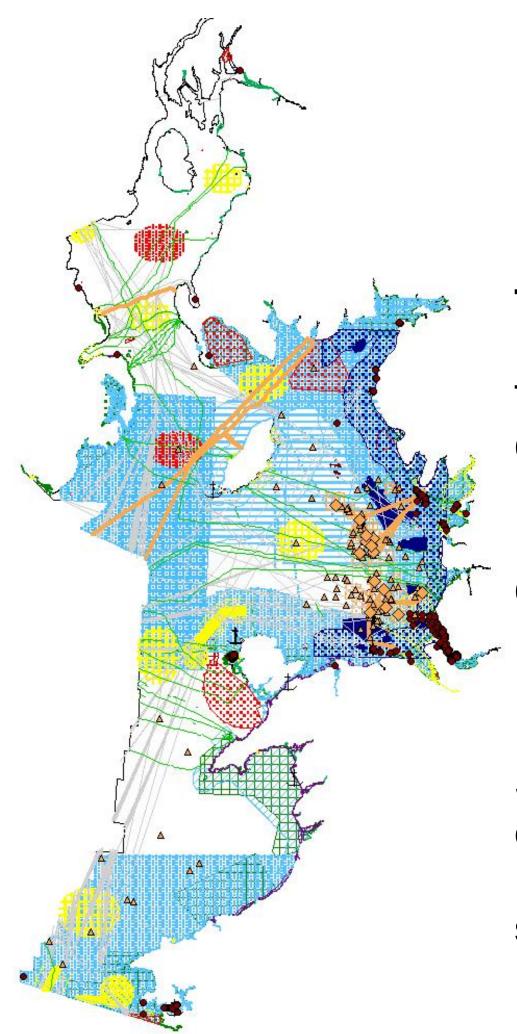
Chapter 1

A Synthesis: What Is the Future for Coasts, Estuaries, Deltas and Other Transitional Habitats in 2050 and Beyond?

Michael Elliott\*, John W. Day<sup>†</sup>, Ramesh Ramachandran<sup>‡</sup>, Eric Wolanski<sup>§</sup>

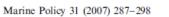


(Defeo & Elliott Mar. Poll. Bull. 2021)











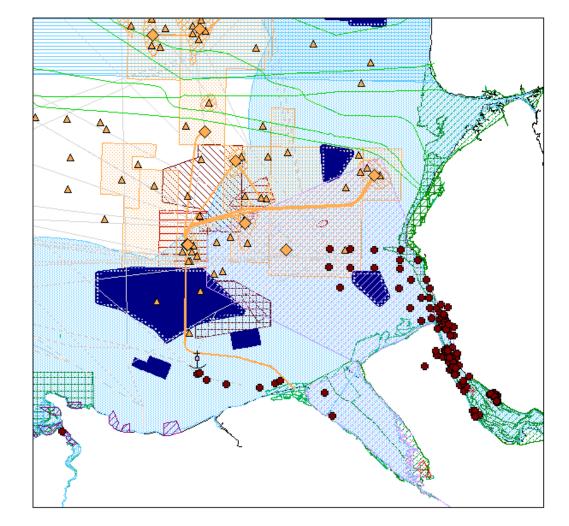
A proposed multiple-use zoning scheme for the Irish Sea.

An interpretation of current legislation through the use of GIS-based zoning approaches and effectiveness for the protection of nature conservation interests

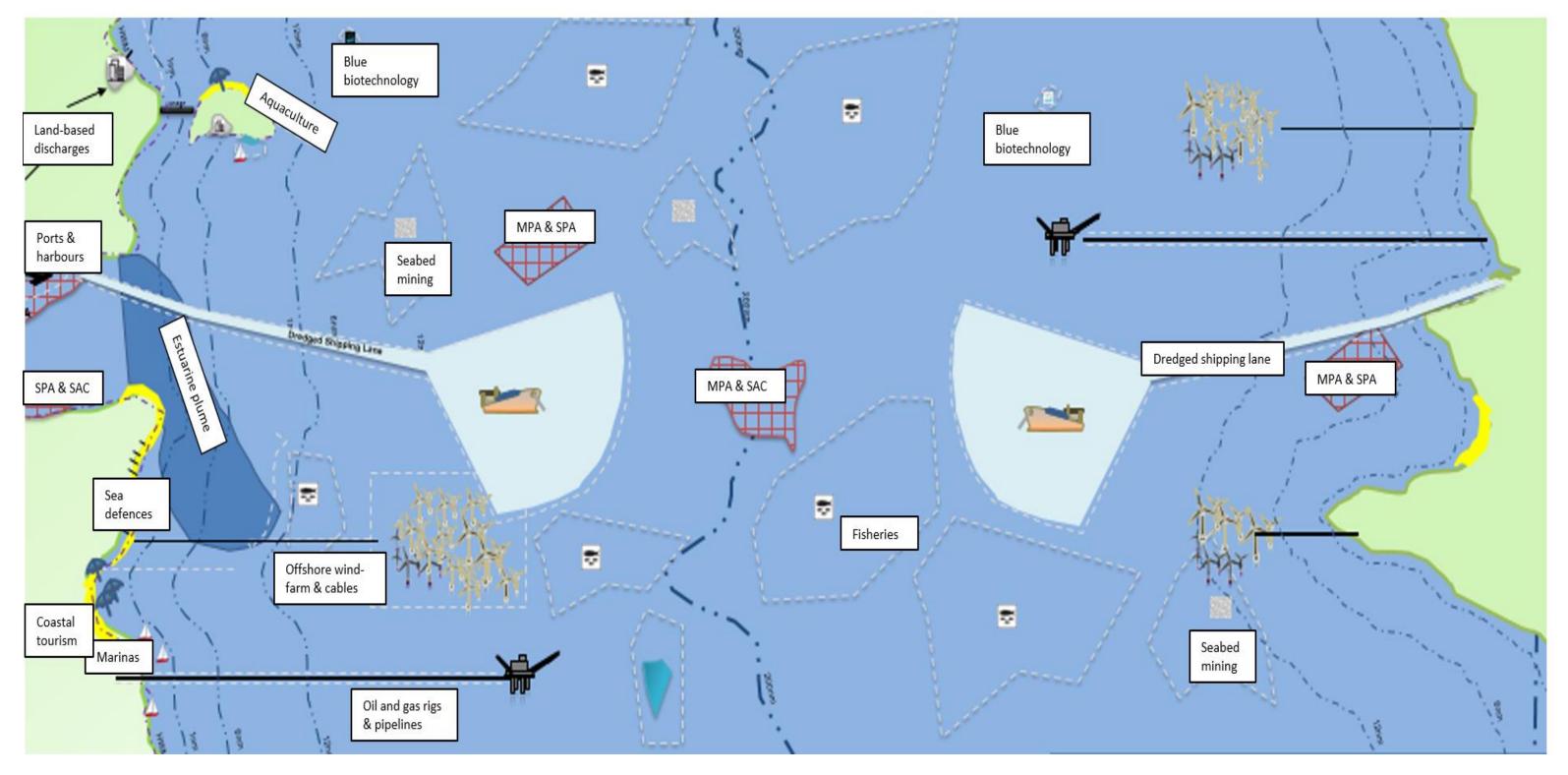
Suzanne J. Boyes<sup>a,\*</sup>, Michael Elliott<sup>a</sup>, Shona M. Thomson<sup>a</sup>, Stephen Atkins<sup>b</sup>, Paul Gilliland<sup>c</sup>

### To plan:

Land use & infrastructure Tourism & recreation Coastal defence Ports & navigation Military activities Conservation Dredging & disposal Fishing & aquaculture Renewable energy Submarine communication cables Mineral extraction (oil, gas, sand)



(Elliott, Borja & Cormier 2020 Mar. Poll. Bull.; OCMA 2023)



Challenge of multi-use international seas: Stylised transnational sea area showing activity footprints and transboundary Marine Protected Areas and fishing grounds – to reflect the challenges of complex marine management

Management of a complex transboundary area

That area and/or time, based on the duration, intensity and frequency of an activity which ideally has been legally sanctioned by a regulator in an authorisation, licence, permit or consent.

## Effects-footprint

The spatial (extent), temporal (duration), intensity, persistence and frequency characteristics resulting from (a) a single pressure from a marine activity, (b) all the pressures from that activity, (c) all the pressures from all activities in an area, or (d) all pressures from all activities in an area or emanating from outside the management area.

## Pressures-footprint

The mechanism(s) of change resulting from a given activity or all the activities in an area once avoidance and mitigation measures have been employed (the endogenic managed pressures).

# Management response-footprint

The area and/or time covered by the marine management action and measures (or programme of measures), including the distribution range of a species.

Determine management response-footprints

Determine activity-footprints

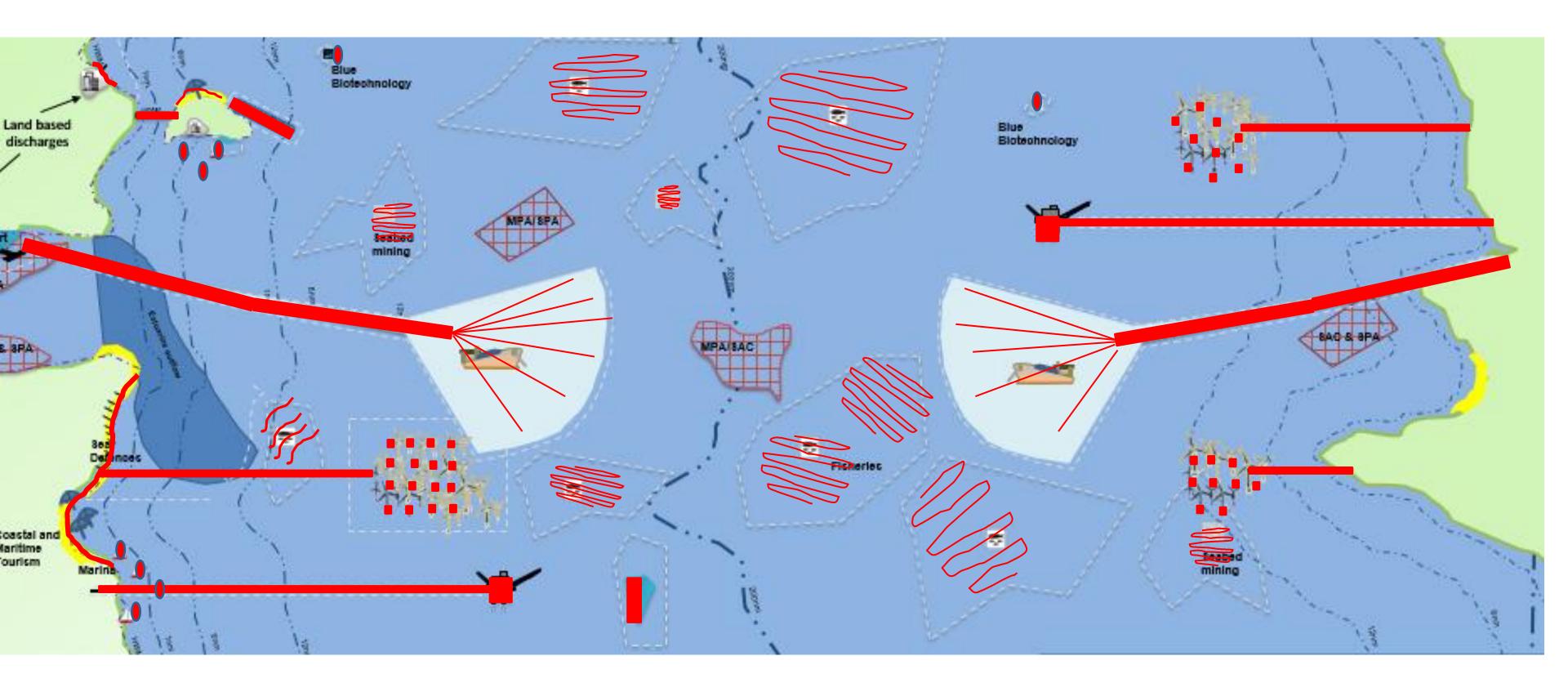
Determine pressures-footprints

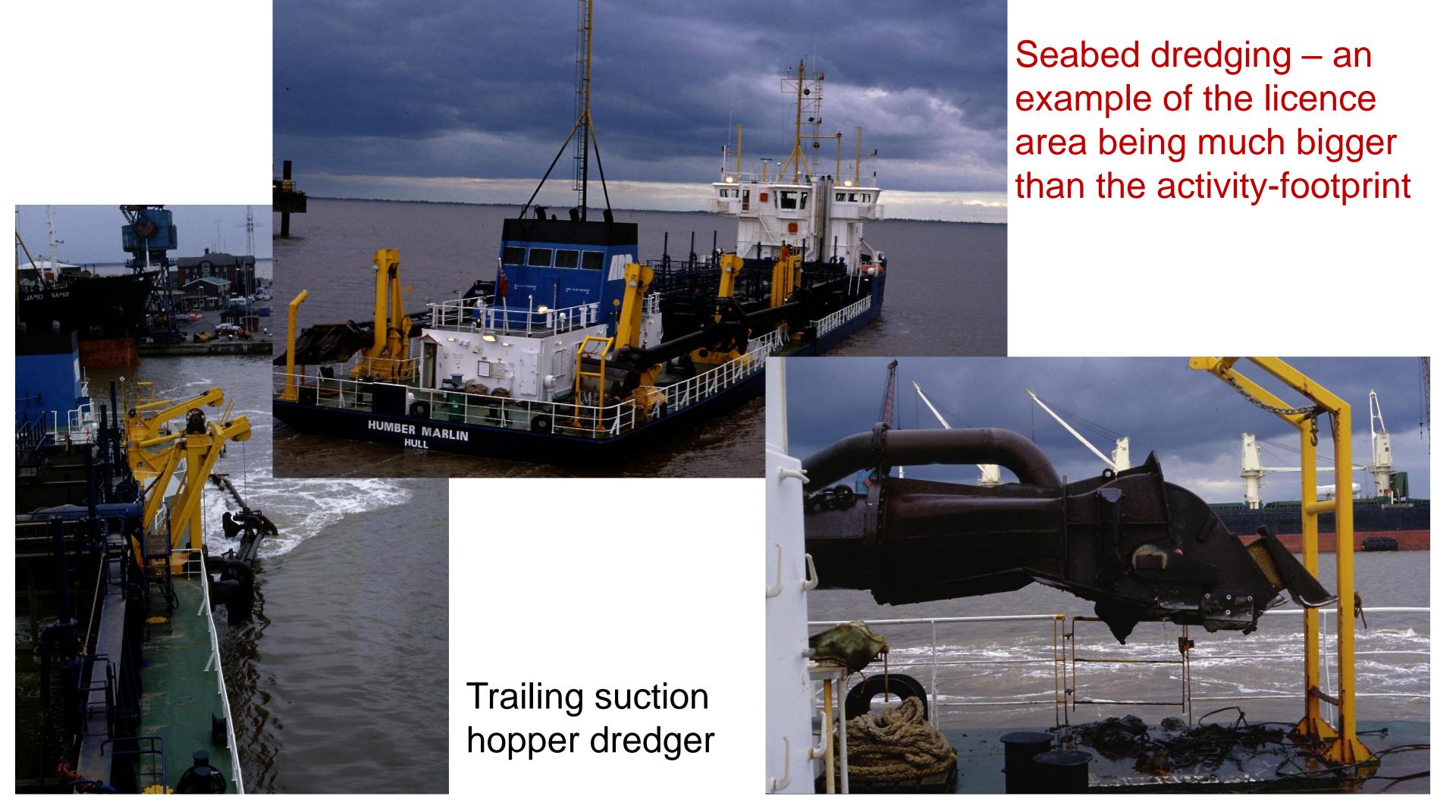
Determine effects-footprints

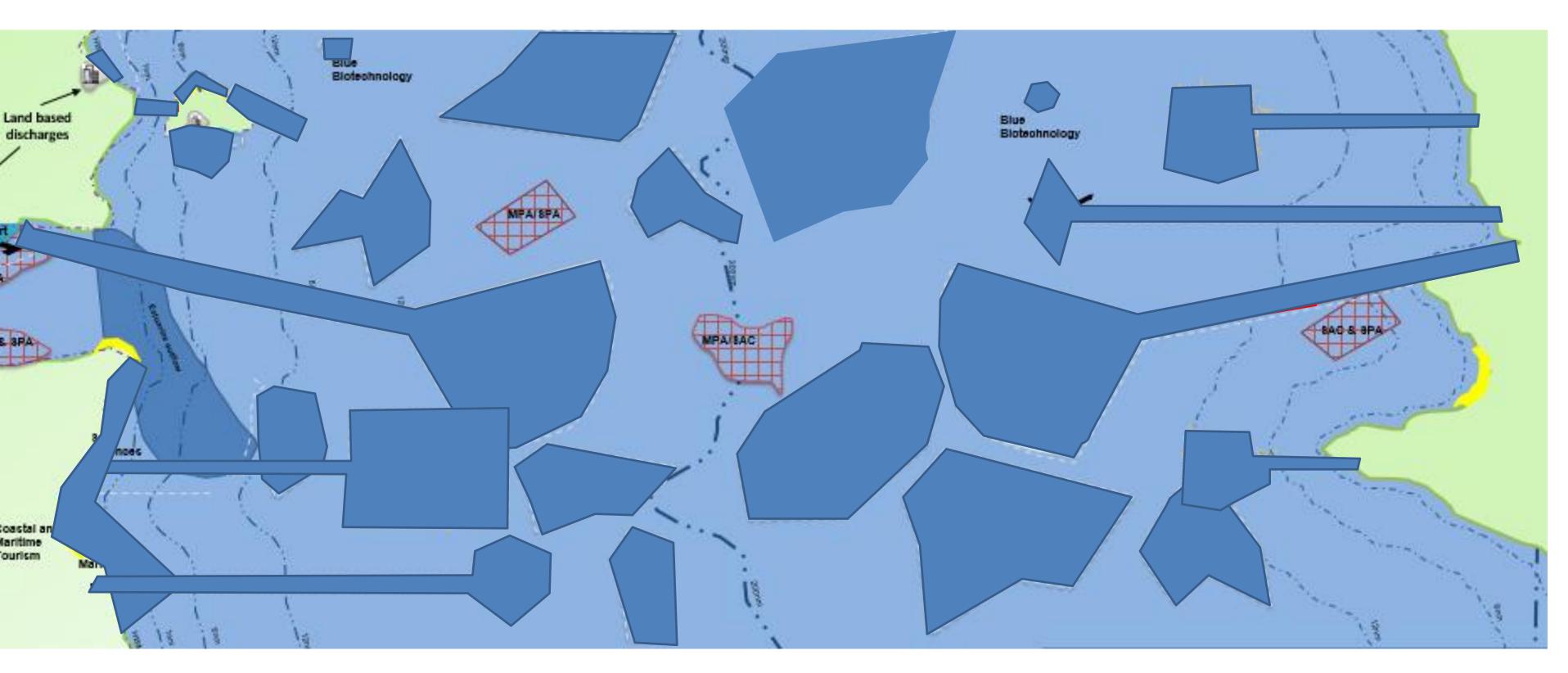
### **6.1 A Synthesis of Anthropogenic Impacts and Solutions in Estuarine and Coastal Environments**

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Pressures-footprint & EIA area? =  $\Sigma$ Cumulative Effects Assessment?

Management of a complex transboundary area

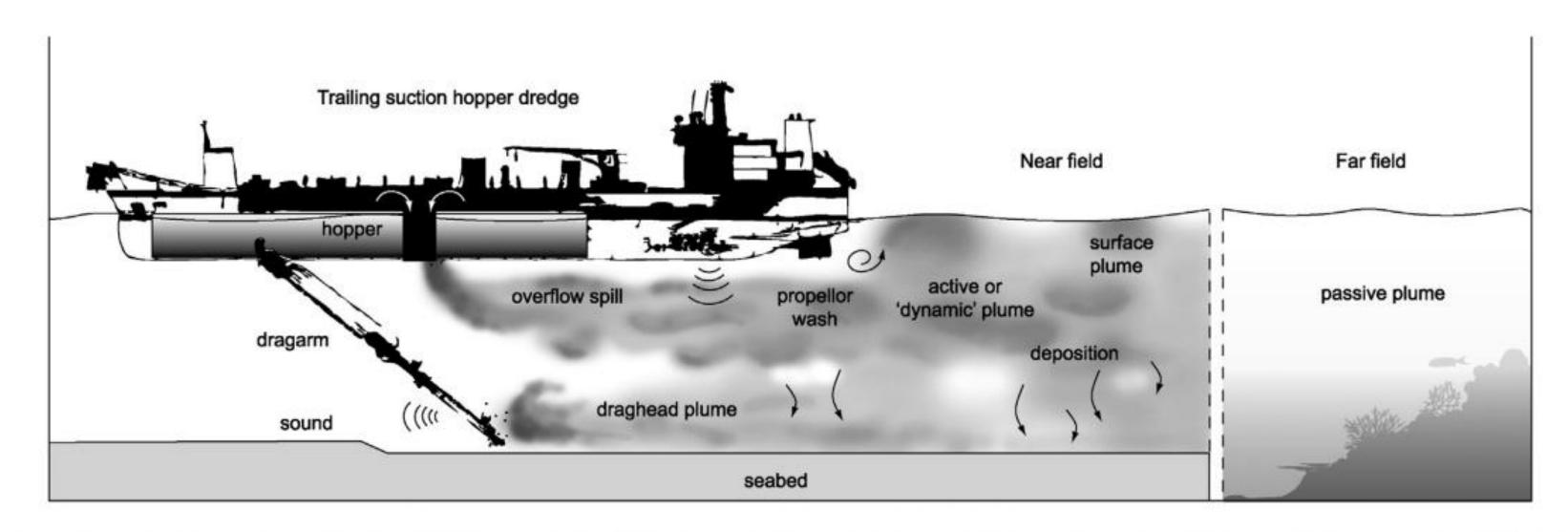
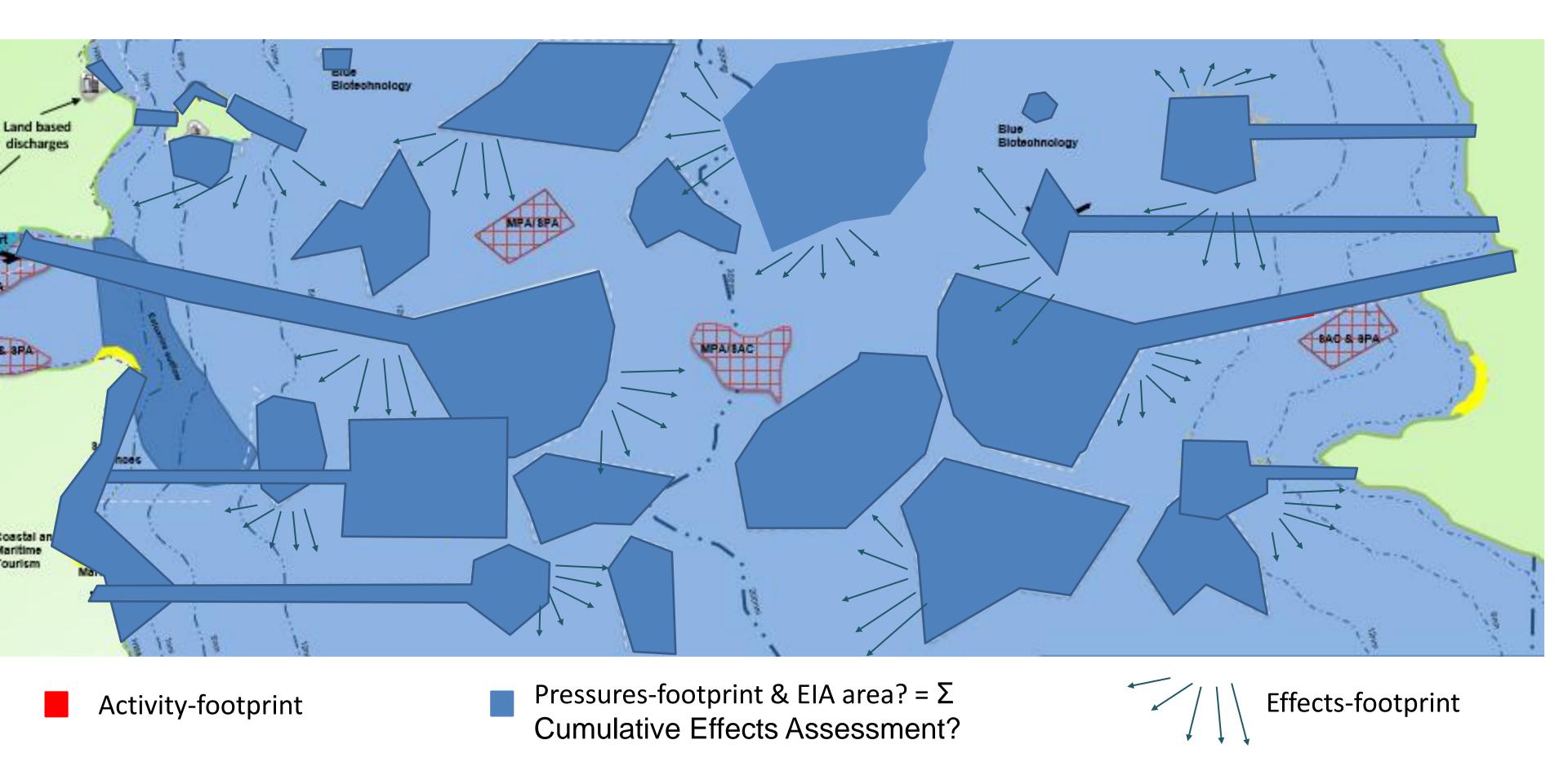
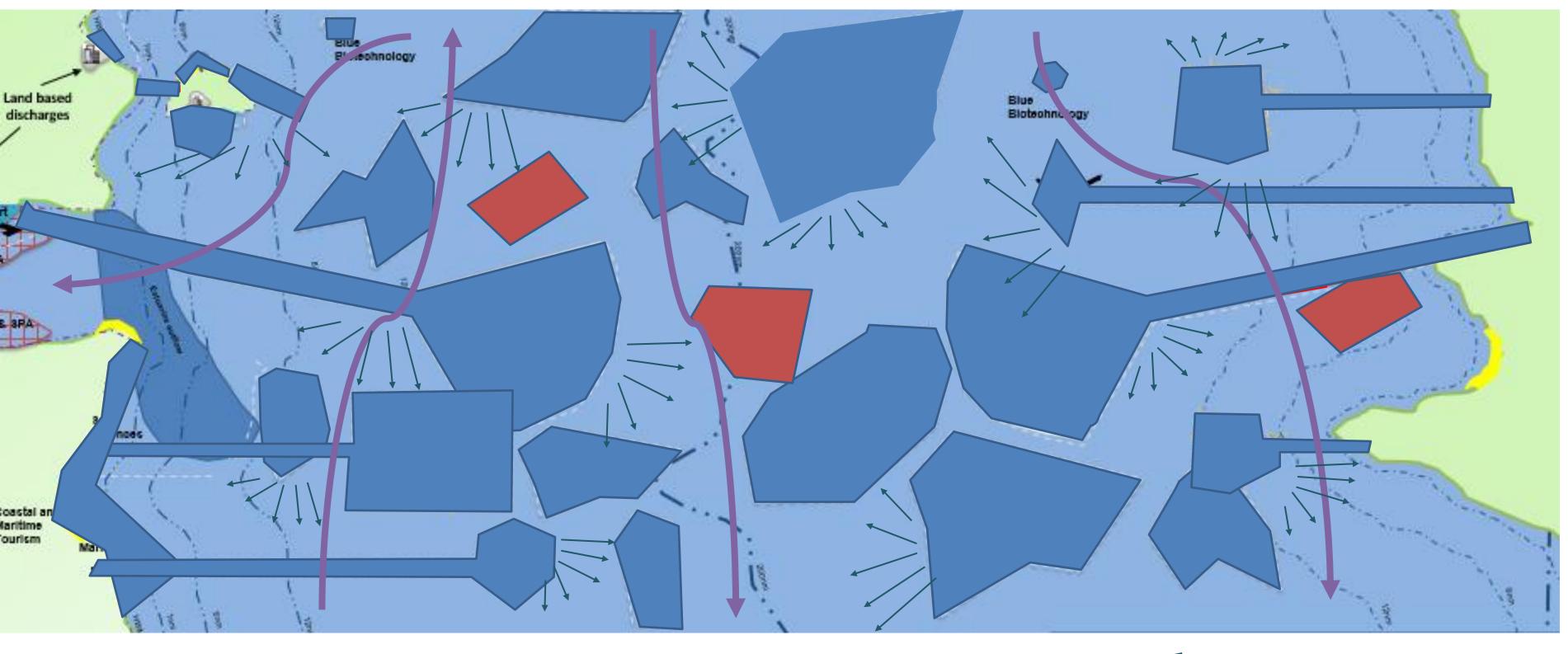


Fig. 2. Stylized representation of plume generation by a trailing suction hopper dredge, the most commonly used of the hydraulic dredges for soft sediments (see Foster et al., 2010). Turbidity is generated at the drag-head and at the surface if sediment-laden water inside the hopper is allowed to discharge (overflow). This can occur from the ship's sides but usually through a vertical shaft inside the hopper, exiting below water level (Foster et al., 2010; VBKO, 2003).

Please cite this article as: Jones, R., et al., Assessing the impacts of sediments from dredging on corals, Marine Pollution Bulletin (2015), http://dx.doi.org/10.1016/j.marpolbul.2015.10.049



Management of a complex transboundary area



Pressures-footprint & EIA area? =  $\Sigma$ Cumulative Effects Assessment?



Static feature conservation management



Highly mobile feature conservation management

**AND RESPONSES-FOOTPRINTS?** 

Management of a complex transboundary area

Country	Pipeline length (km)	Cable length (km)	Footprint km <sup>2</sup> (*)
The	4,500	6,000	2,625
Netherlands			
Belgium	163	914	269.25
UK	45,000	?	11,250
Norway	8,800	?	2,200
Germany	?	?	?
Denmark	?	?	?
Total			>16,350

Main message – if it is difficult calculating the activity-footprint, how difficult will it be to calculate the pressures- and effects-footprints?!

(\* assuming 250m width as a conservative estimate for the area

disturbed)

Preliminary estimates of activity-footprints:

North Sea Estimates	Km <sup>2</sup>
Area occupied by oil and gas rigs	165.6
OWF Turbine + scour protection	13.7
Wind farm occupied area	6,732.8
Aggregate extraction (UK North Sea)	licensed area 623.25
	dredged 64.16 (10% of licensed area)
Seabed dredging (NL, DK, D, BE, UK)	5,528
Total (O&G, OWF, cables, pipelines,	>28,800
dredged)	
Total area North Sea	575,000 (i.e. >5% seabed occupied)

# Oil and gas and offshore wind infrastructure operation and decommissioning

Smyth, K., Elliott, M., et al. (2015). Mar. Poll. Bull. 90: 247-258.

https://doi.org/10.1016/j.marpolbul.2014.10.045
Burdon, D., Elliott, M. et al. (2018). Mar. Poll. Bull., 135: 739-758.

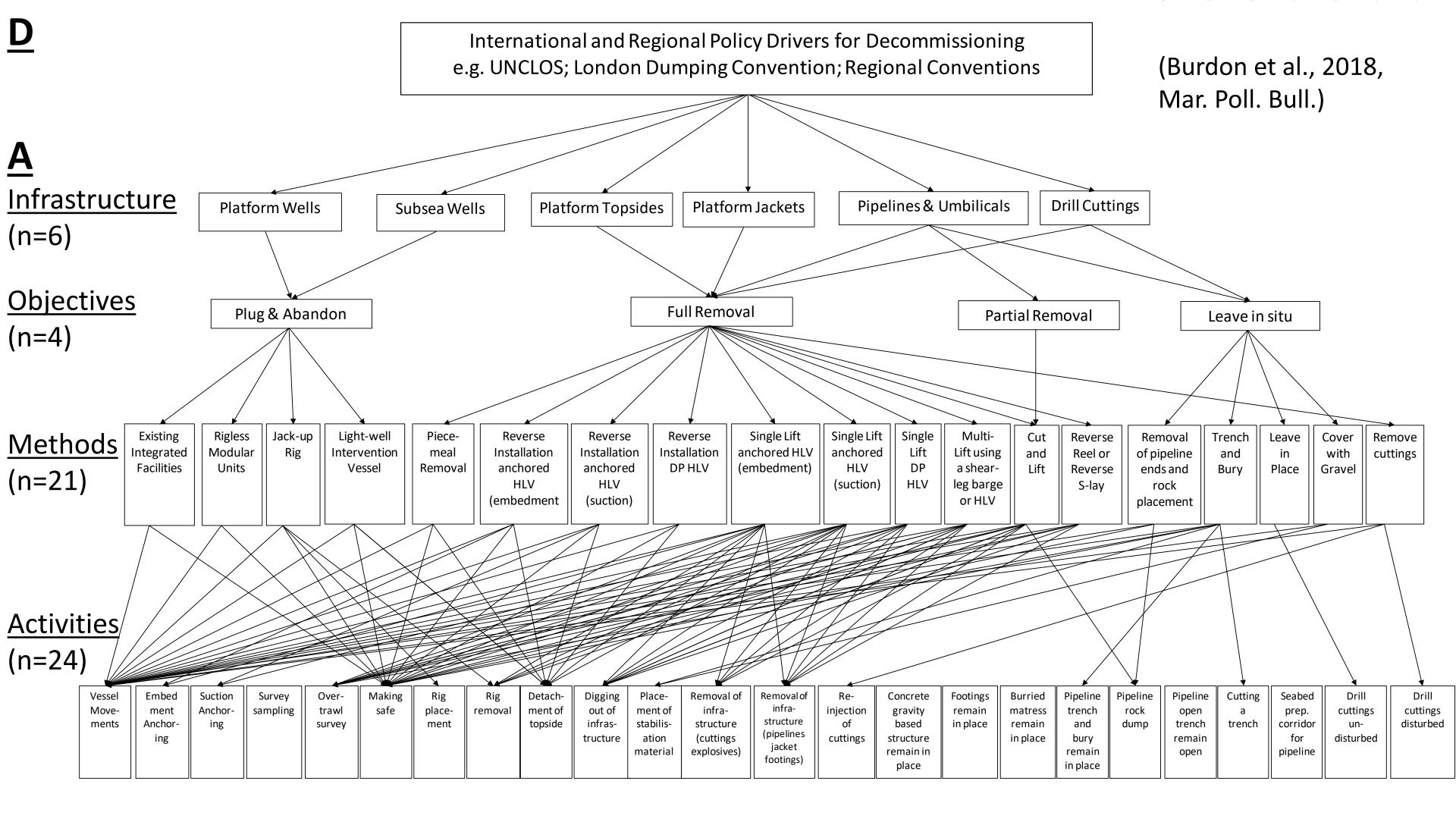
https://doi.org/10.1016/j.marpolbul.2018.07.077
Elliott, M., Birchenough, S.N.R. (2022) Mar. Poll. Bull. 176: 113468;

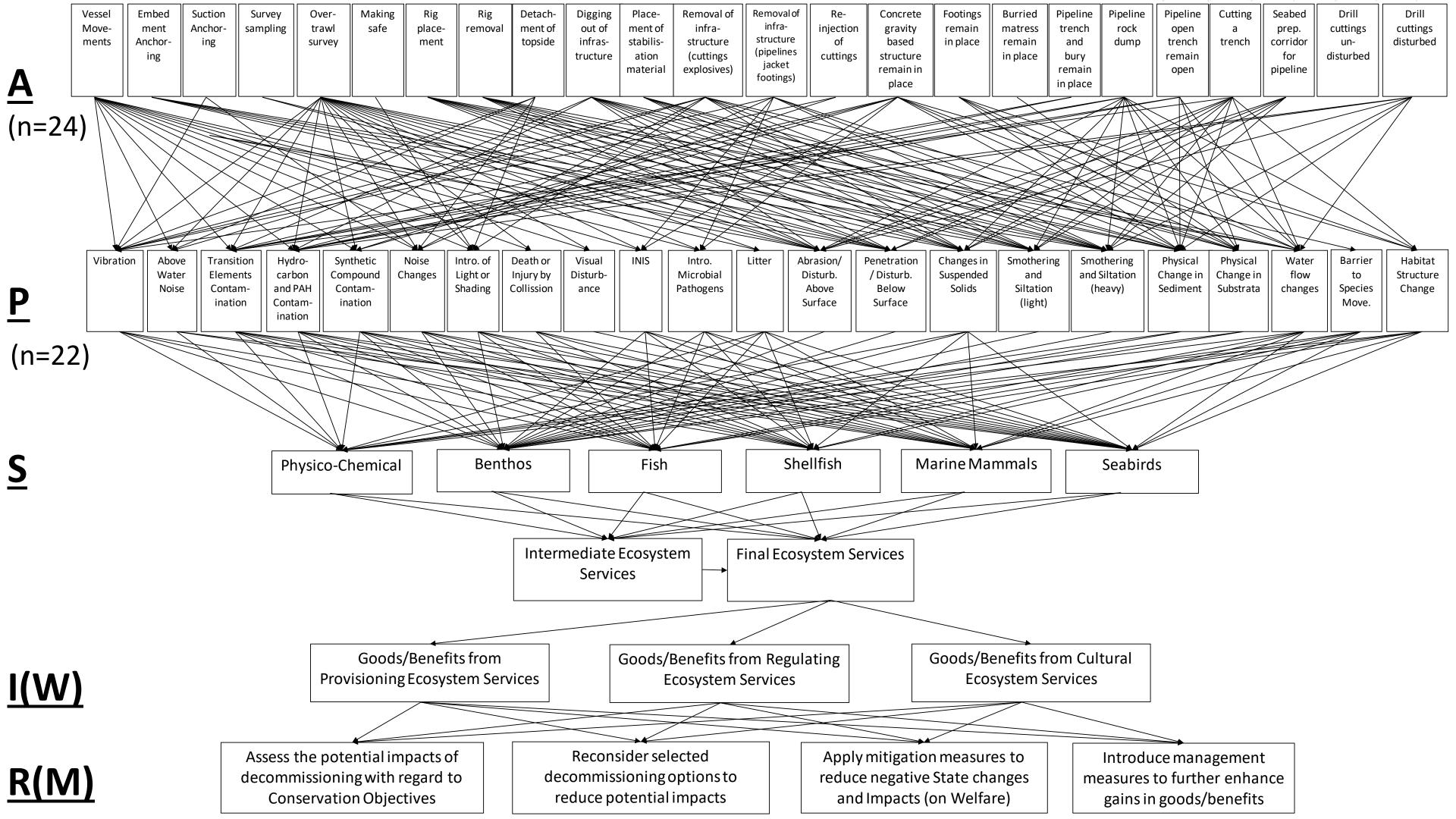
https://doi.org/10.1016/j.marpolbul.2022.113468 Knights, A.M., Elliott, M., et al. (2024). J. Env. Man. 352: 119897;

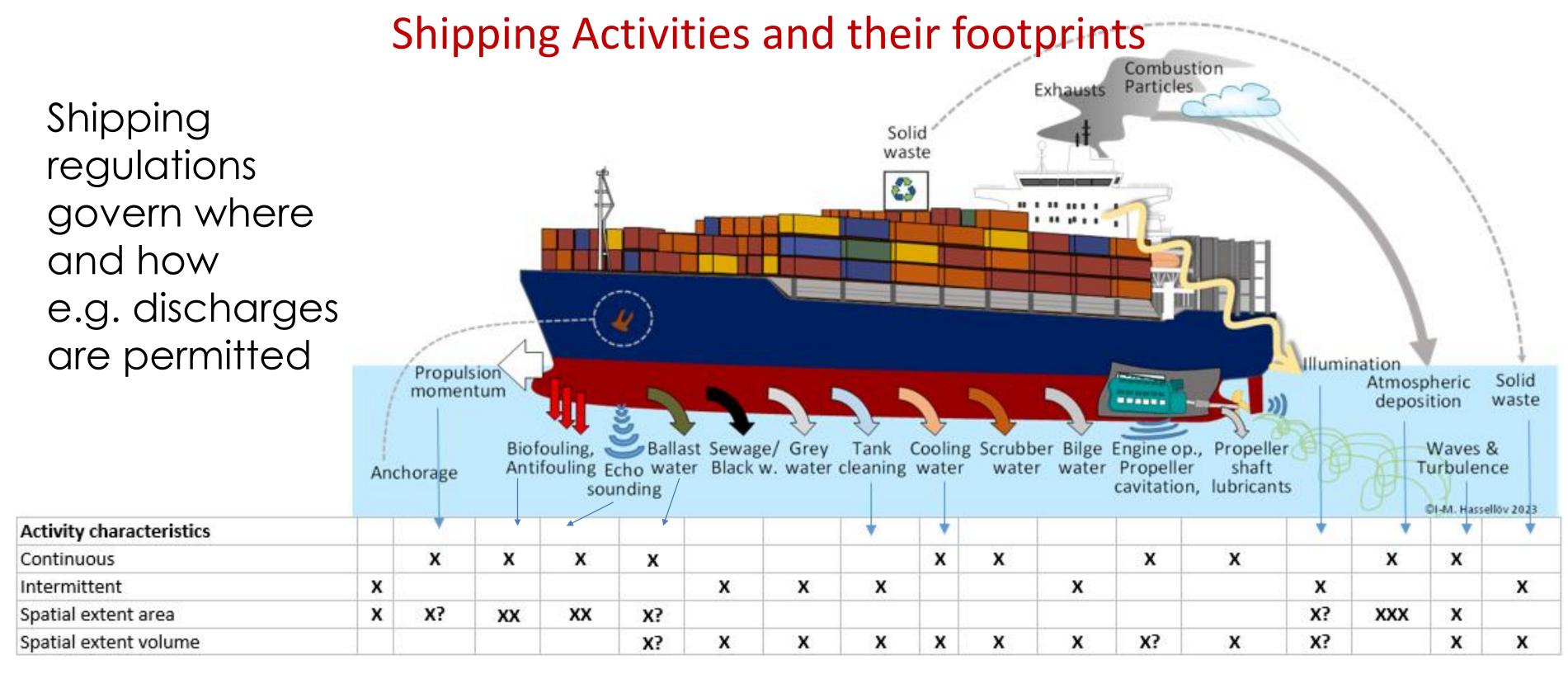
https://doi.org/10.1016/j.jenvman.2023.119897 Knights, A.W., Elliott, M., et al. (2024). J. Env. Man. 350: 119644,

https://doi.org/10.1016/j.jenvman.2023.119644

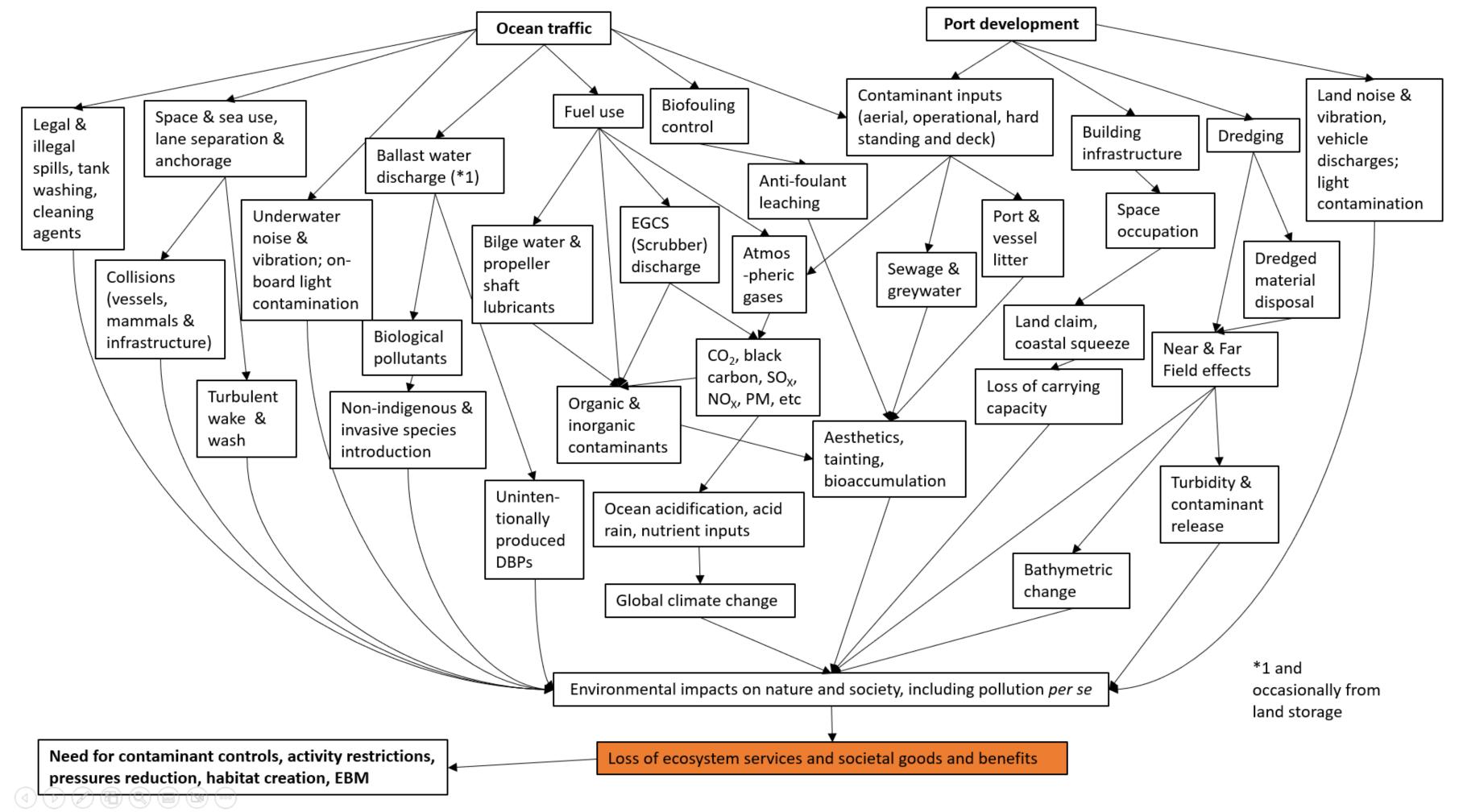








(from Ida-Maja Hassellöv, Chalmers Uni, Gothenburg)

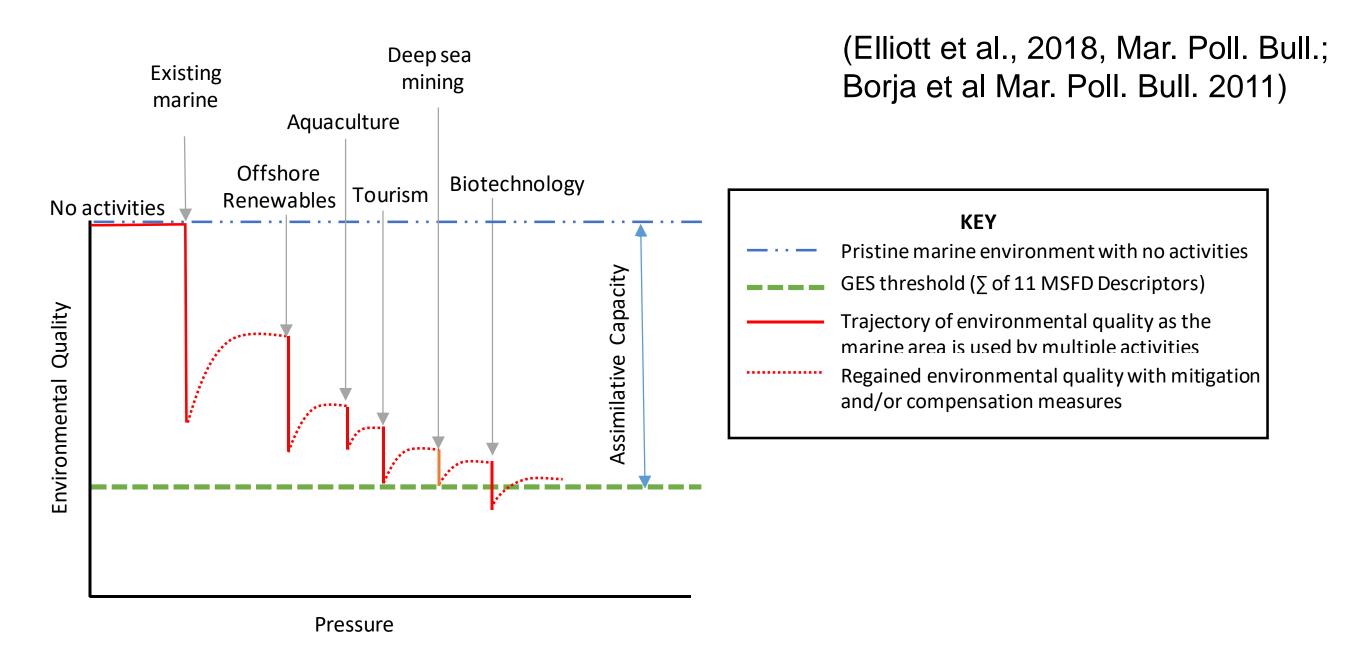


Horrendogram of the environmental consequences of ports, shipping and navigation (Elliott & Hassellöv in press)

## How to manage the impacts and what are we trying to protect and restore: Assimilative Capacity/Carrying Capacity

	<b>Previous Definition</b>	Proposed Definition	Re. shipping and navigation
Assimilative capacity	the ability of a body of water to assimilate a contaminant without showing adverse changes	the amount of an activity or activities allowed in a body of water before it adversely affects the quality	The assimilative capacity reduces with each vessel passing but the amount of reduction depends on short-term dissipation of intermittent pressures (gases/fumes, noise, turbulence, bedresuspension, etc) versus remaining residual pressures (litter, trace contaminants, NIS)
Carrying capacity	the amount of biota (e.g. number of birds or fishes) that a given habitat can support	the ability of a body of water to support a given amount of activity or activities or ecological component	the amount of vessel traffic allowed/possible within a shipping lane (governed by safety and economic considerations rather than environmental ones)

## Environmental Quality Model incl. mitigation measures for cumulative Blue Growth Activities



Challenge – how do we cope with cumulative effects and the availability/loss of assimilative and carrying capacities?!

### Challenges for management (RA&RM; OA&OM):

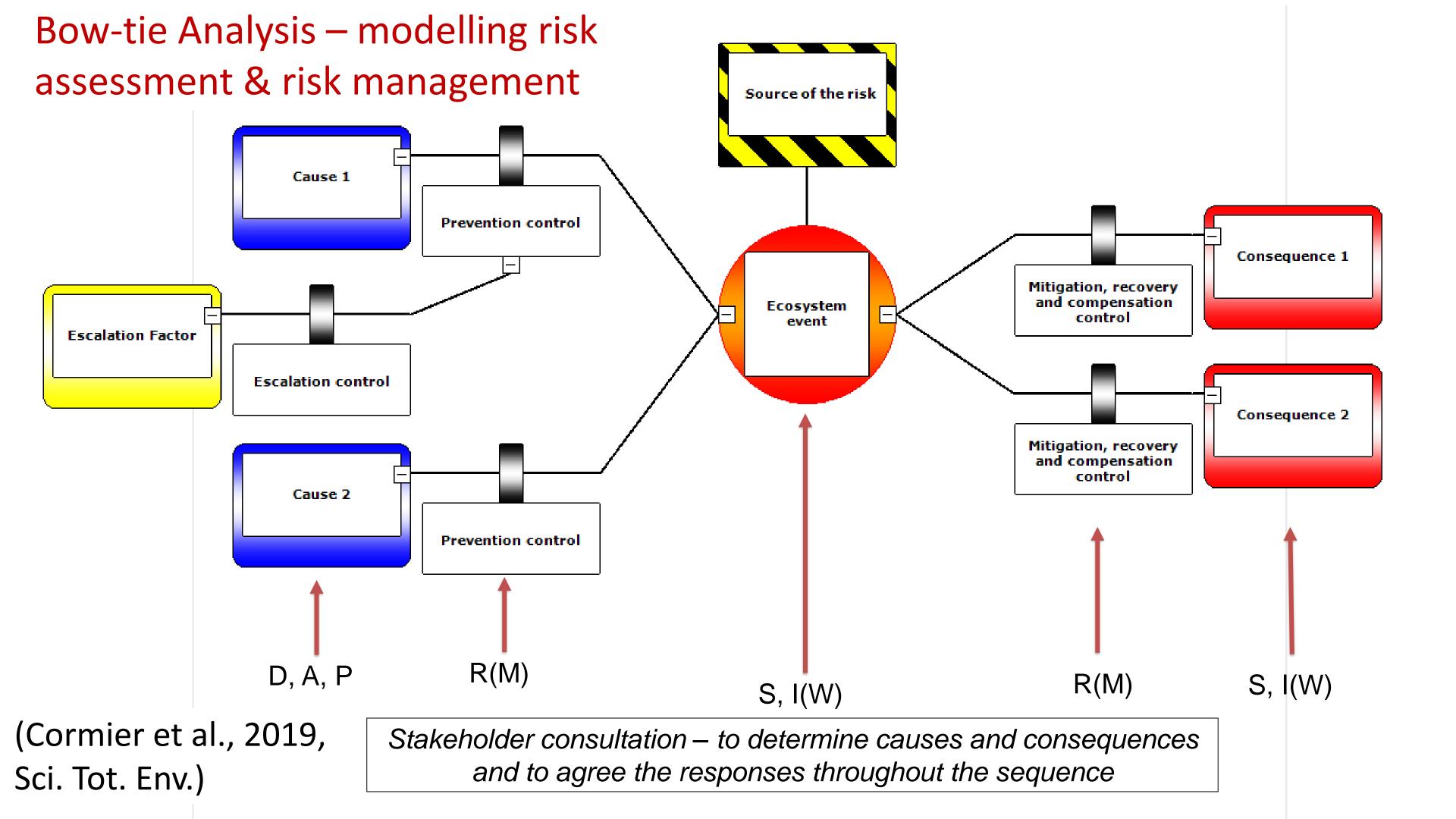
### Risk Assessment:

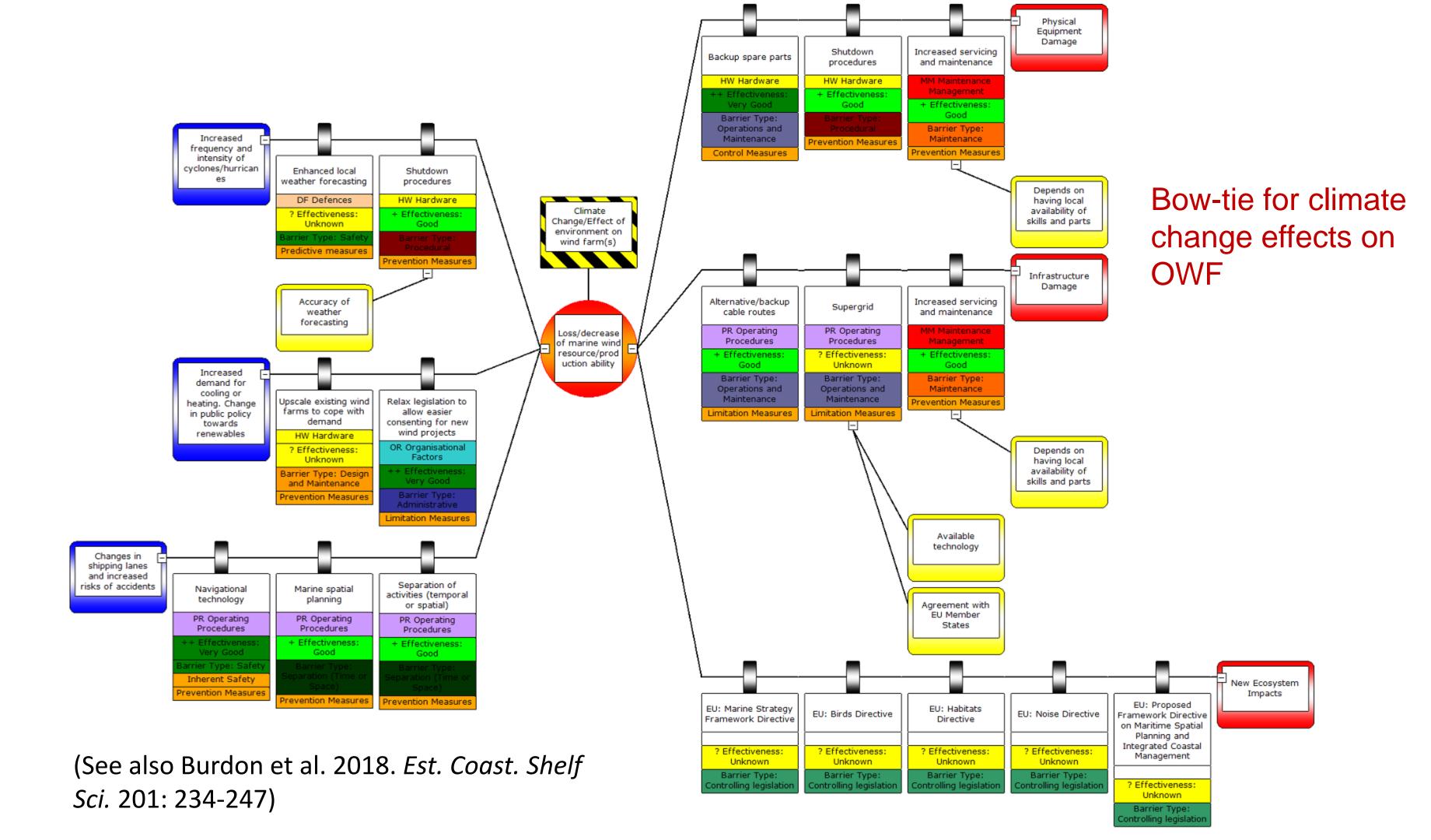
- Where are the problems and what changes do they cause? (ExUP & EnMP)
- What is their impact on ecosystem structure and functioning?
- What are the repercussions for ecosystem valuation based on economyecology interactions?
- What are the future environmental changes and economic futures?

### Risk Management:

- What governance framework is there, what do stakeholders need & what are successes & failures?
- What can we do about the problems, hazards & risks and how to address them now and in the future?
- How 'good' is the decision-making?

And the corollary: Opportunity Assessment and Management



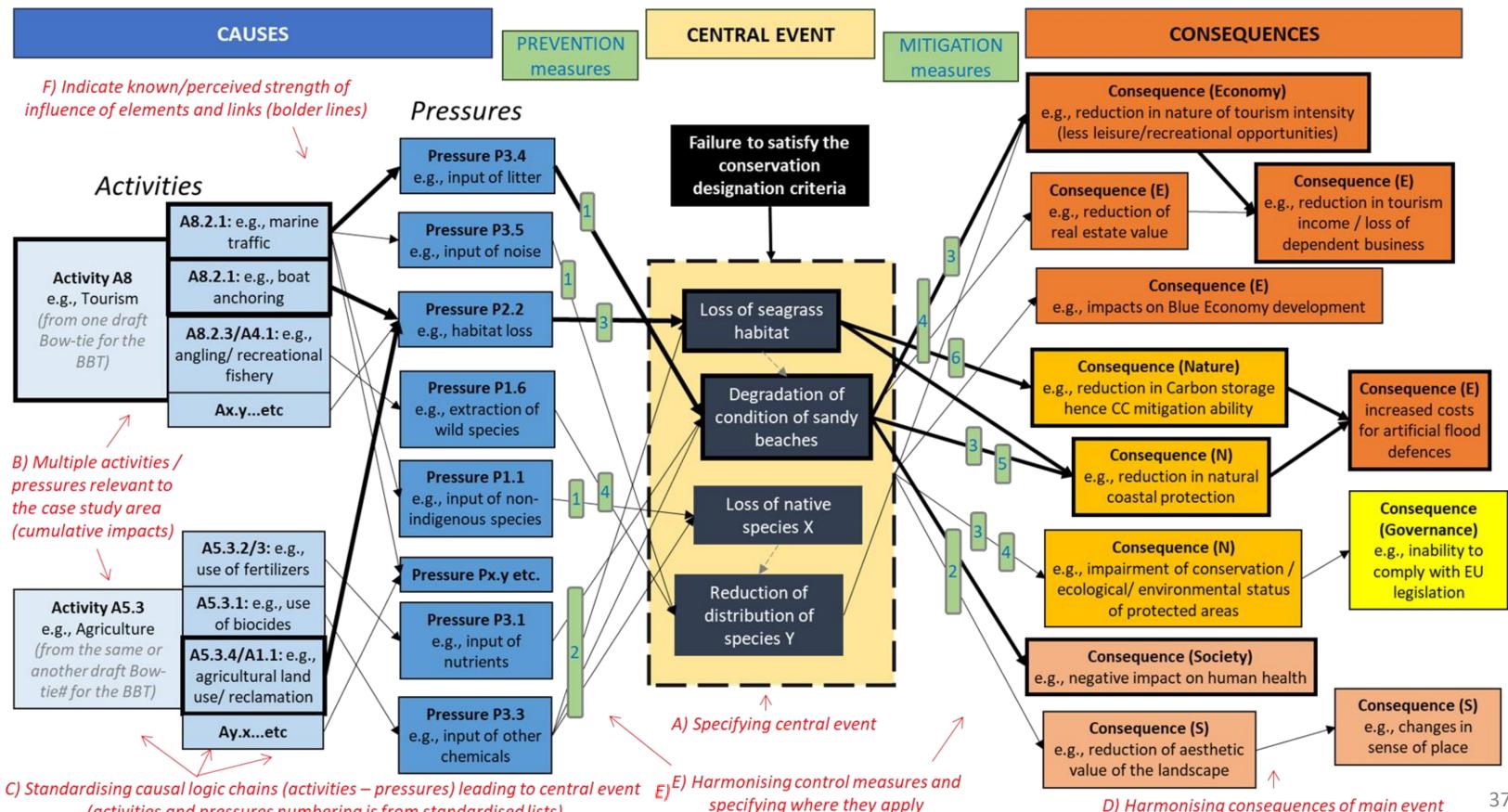




#### Bow-tie example and steps to build it (F)



Example of final Bow-tie diagram for a PS (mock-up) (in red are the steps to follow)



## Framework for tackling the problem and identifying opportunities:

- Define the central problem and the framework for opportunities
- Create risk- and opportunity-based generic Bow-ties with Drivers and Activities
- Analyse previous experience, projects and literature
- Incorporate the 10-tenets for management responses
- Produce a 'strawman' for discussion with stakeholders
- Refine and produce the site- and topic-specific Bow-ties
- Interrogate Bow-Ties to show the gaps and opportunities for nature and society
- Interrogate Bow-Ties to show the gaps and opportunities for science and management



(Photo. Lauren McWhinnie, UVIC workshop, 2018)





# Challenges – measuring change

- Defining thresholds, tipping points, reference conditions
- Separate surveillance from true monitoring
- Achieving criteria for monitoring
- Defining and testing indicators criteria for indicators
- But also defining targets against which change measured by monitoring is judged

### Monitoring:

#### **Definition:**

observing and checking the progress or quality of an attribute over a given extent or period of time; keeping under systematic review.

#### Discuss:

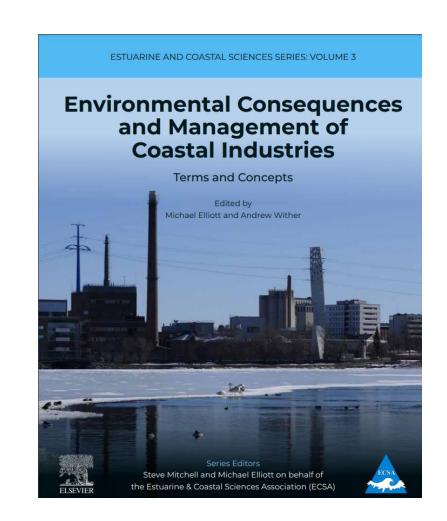
"monitoring is not a management measure per se but rather a tool to indicate what management measures are required or whether they have been successful"

### Types of monitoring:

- Surveillance monitoring
- 'True' monitoring
- Condition monitoring
- Operational monitoring
- Environmental Assessment monitoring
- Compliance monitoring
- Self-monitoring
- Check monitoring
- Toxicity testing
- Investigative monitoring
- Diagnostic monitoring
- Feedback monitoring

(Expanded and modified from various publications)

All of these are terms mentioned in legal instruments (e.g. Directives, Acts and Regulations), guidelines, protocols, SOPs, CEN and ISO standards, etc.



The required properties of indicators and monitoring parameters for successful management (expansion of SMART)



Modified and expanded from Elliott 2011 doi:10.1016/j.marpolbul.2010.11.033

#### **Property**

**Anticipatory** 

Biologically important

Broadly applicable and integrative over space and time

Concrete and results focussed

Continuity over time and space

Cost-effective

Grounded in theory, relevant and appropriate

Interpretable

Low redundancy

Measurable

Non-destructive

Realistic / attainable (achievable)

Responsive feedback to management

Sensitive to a known stressor or stressors

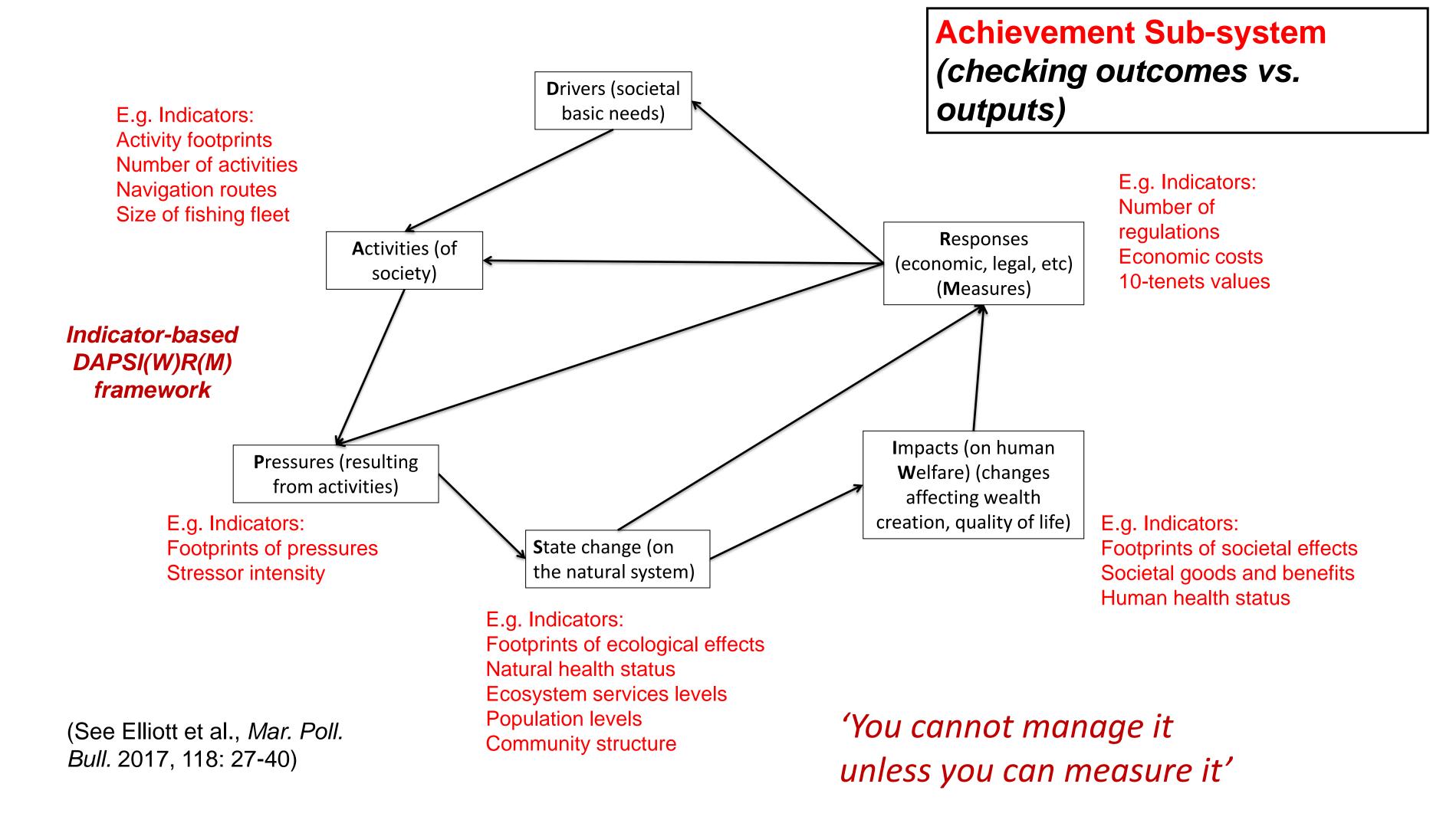
Socially relevant

Specific

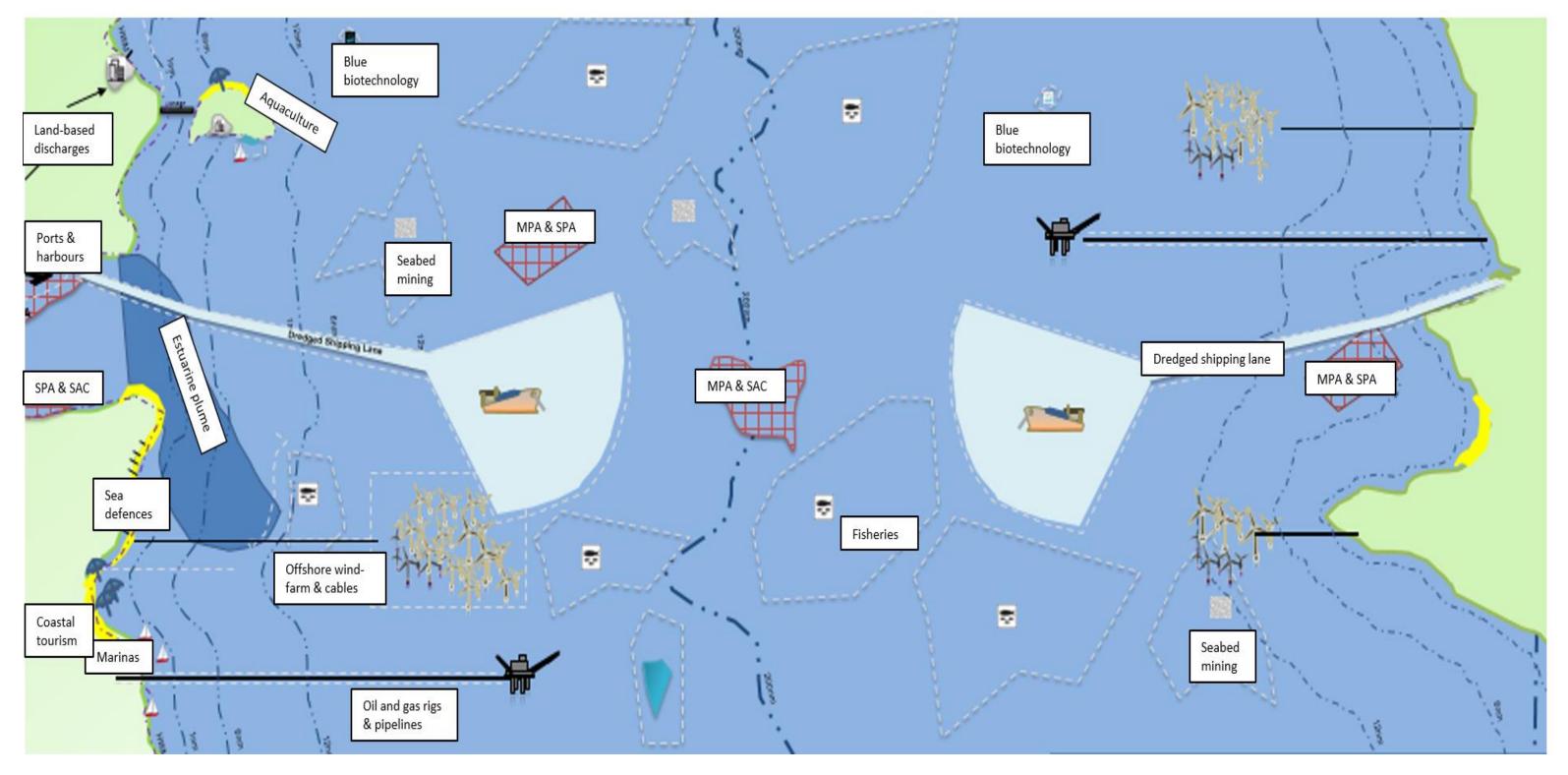
Time-bounded

Timely

(Analysis of indicators for GES Descriptors, Criteria and Targets for MSFD and MSPD in CINEA EMODNet project)

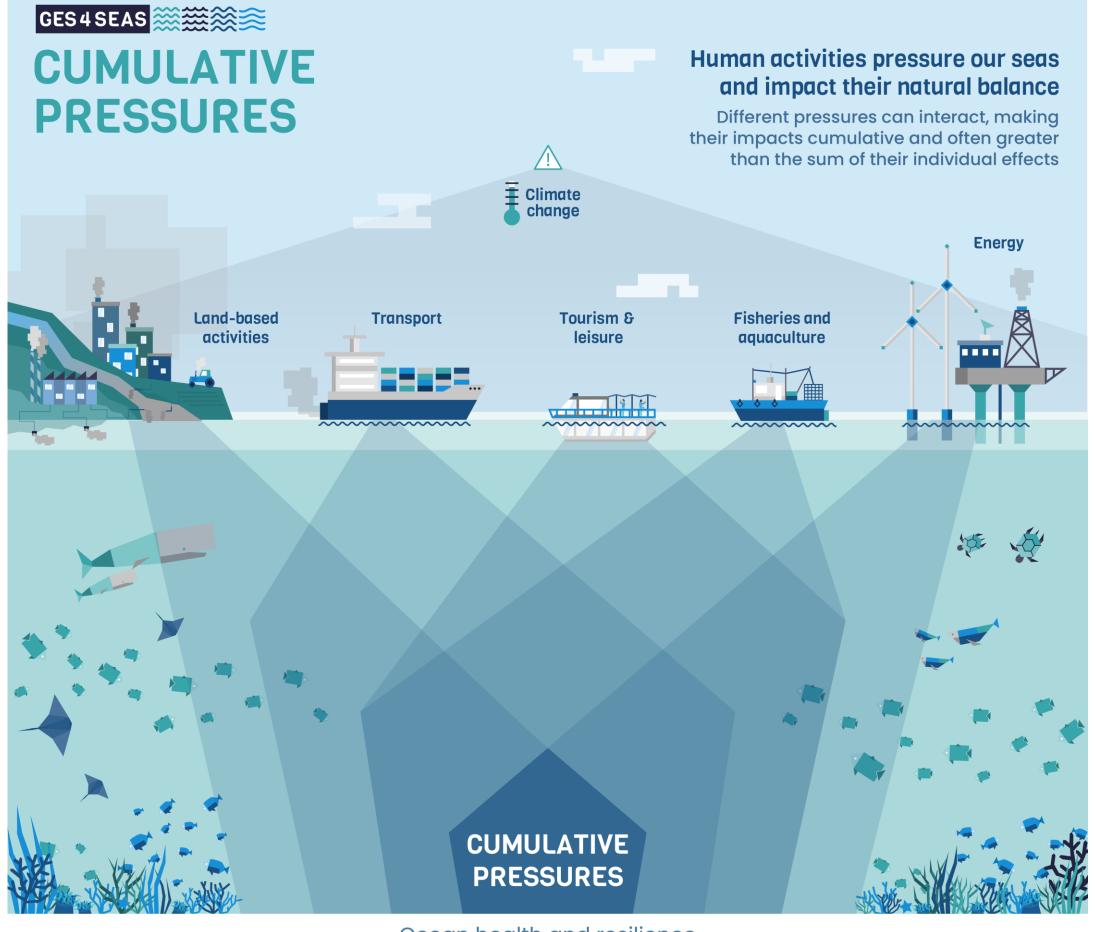


(Elliott, Borja & Cormier 2020 Mar. Poll. Bull.; OCMA 2023)



Challenge of multi-use international seas: Stylised transnational sea area showing activity footprints and transboundary Marine Protected Areas and fishing grounds – to reflect the challenges of complex marine management

Management of a complex transboundary area



Creation of a toolbox for determining the effects of cumulative pressures on achieving Good Environmental Status – to calculate cumulative pressures and link to available indicators – based on NEAT from the DEVOTES project



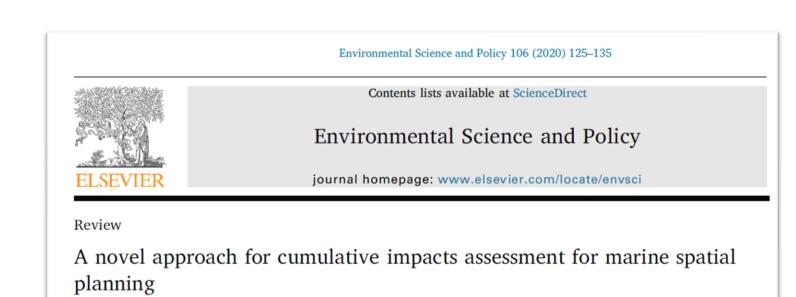


# Cumulative/In-combination Impacts/Effects Assessment (CEA/CIA)

A practical definition: 'a systematic procedure for identifying and evaluating the significance of impacts from individual or multiple sources and/or activities'.

#### The aim is to:

- understand the causes (as the source of pressures and effects),
- produce an estimate of the overall expected impact,
   and
- help inform management decisions in order to
- identify pathways and consequences of these spatial and temporal effects-footprints on receptors.



Jemma-Anne Lonsdale<sup>a,\*</sup>, Rose Nicholson<sup>a</sup>, Adrian Judd<sup>a</sup>, Michael Elliott<sup>b</sup>, Charlotte Clarke<sup>a</sup>

## Marine and Estuarine Management and Governance Sub-system (who, how)

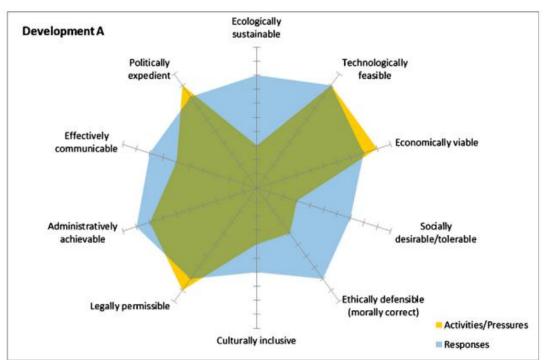
incorporating internationally recognised policies, politics, legislation and administration by horizontal and vertical integration of the management organogram to accomplish the vision of The Ecosystem Approach.

- ecologically sustainable development
- inter-generational equity
- the precautionary principle
- conservation of biological diversity and ecological integrity
- ecological valuation
- economic valuation of environmental factors
- the 'damager debt' / 'polluter pays' principle
- waste minimisation, and
- public participation the role of individuals and ethics.

#### Solutions - The 10-tenets:

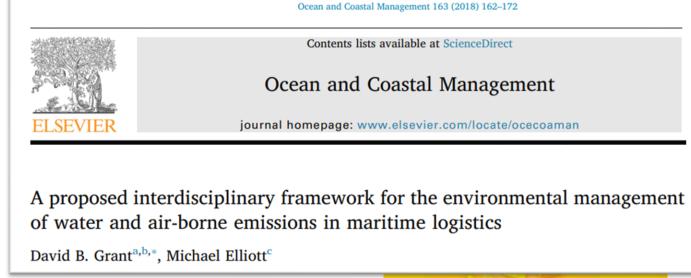
# To be successful, management measures or responses to changes resulting from human activities should be:

- Ecologically sustainable
- Technologically feasible
- Economically viable
- Socially desirable/tolerable
- Legally permissible
- Administratively achievable
- Politically expedient
- Ethically defensible (morally correct)
- Culturally inclusive
- Effectively communicable









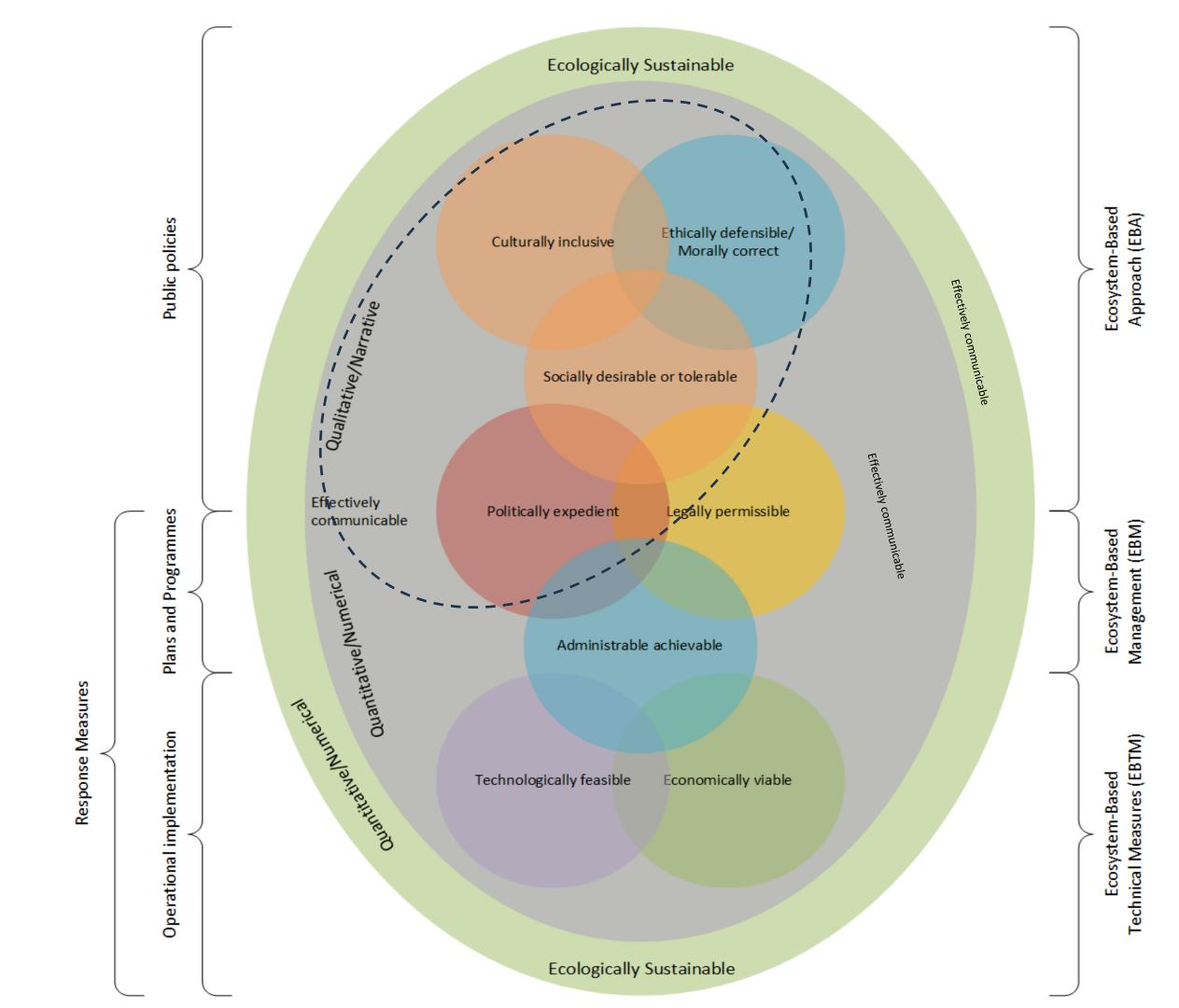
(NB spellcheck - not "10 Tennents – that's a good night in Scotland"!)



10 tenets of successful and sustainable environmental management – disciplines, data and information required – objective ways of determining success

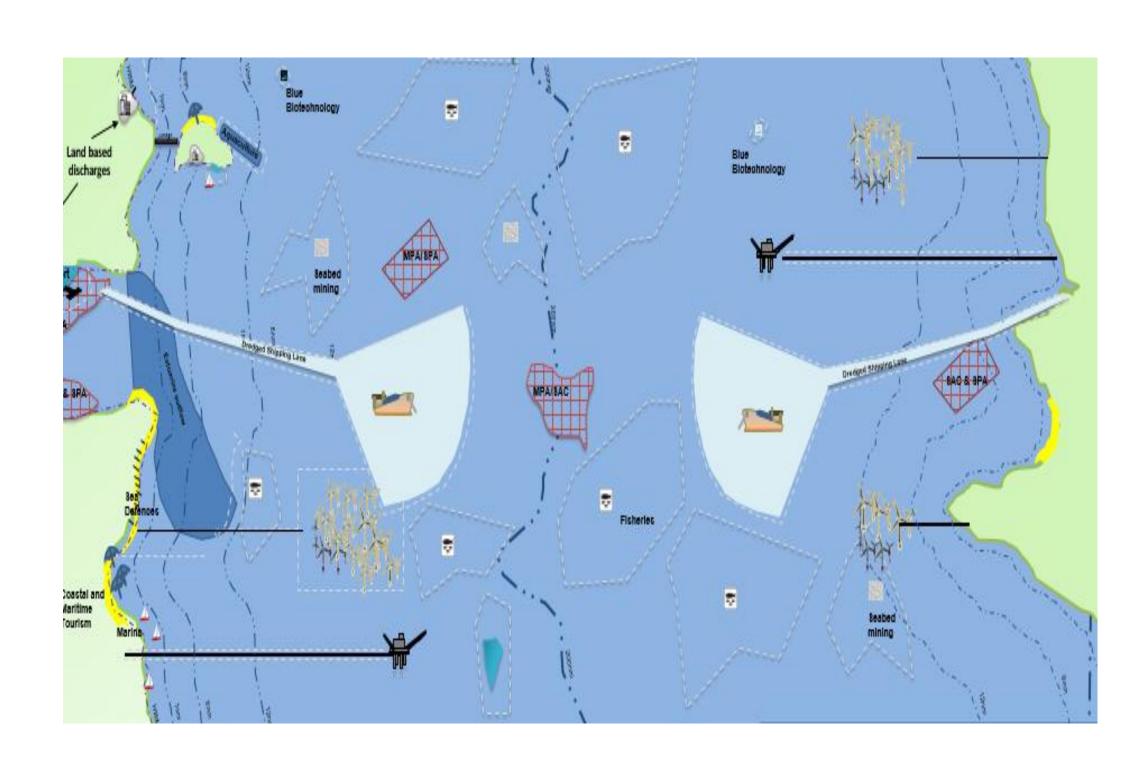
Ecosystem-Based Approach (EBA) to Ecosystem-Based Management (EBA) to Ecosystem-Based Technical Measures (EBMT)

(Elliott 2013 Mar. Poll. Bull.; Elliott et al., OCMA 2025, paper in prep., and other papers)



### Where are we managing?

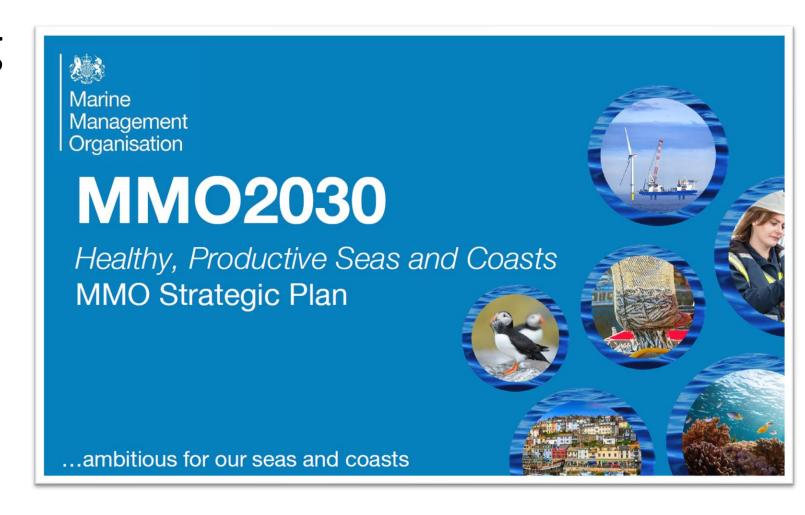
- A small area (the activity footprint)
- A middle-sized area (pressures footprints)
- Middle to large areas (effects footprints)
- Whole estuaries
- Whole catchments/river basins
- Catchment-estuary-coastal areas
- Seas and sea regions
- Regional seas
- Areas Beyond National Jurisdictions
- The globe

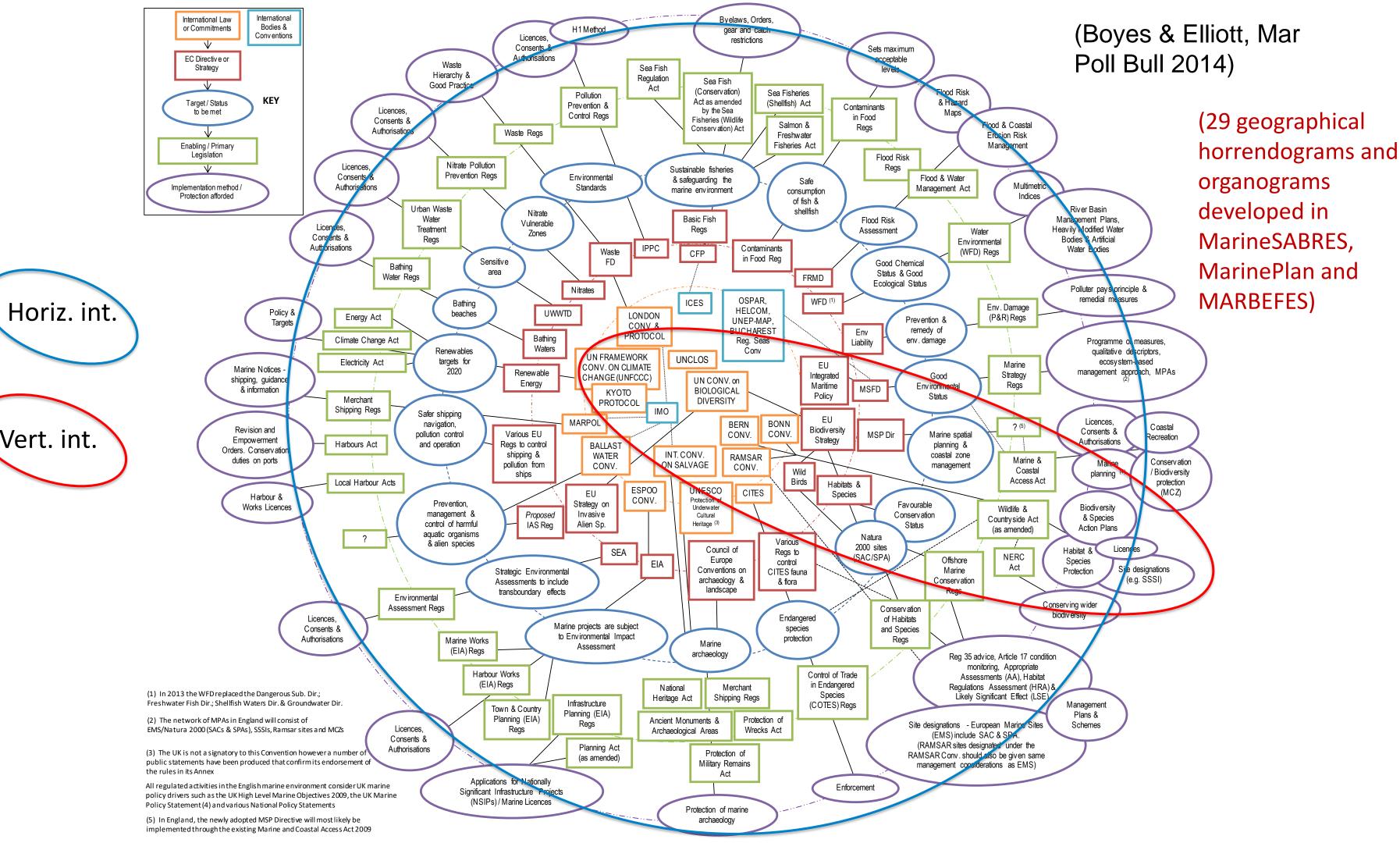


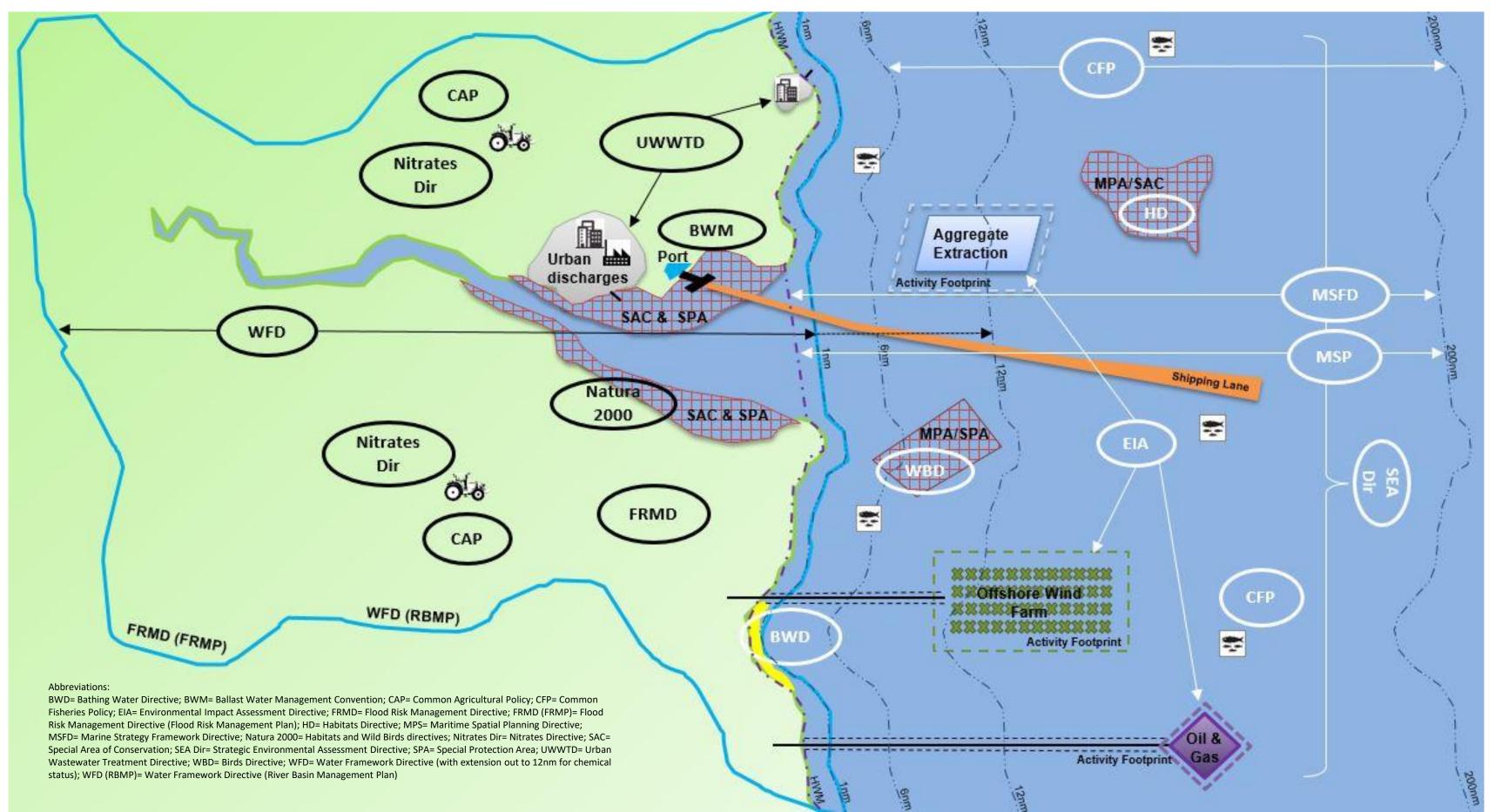
## How are we managing it/them? - Responses (using management Measures) (R(M)) (Programmes of Measures in WFD/MSFD/UKMS)

- By management action
- By developing programmes of measures
- By developing monitoring schemes
- By linking monitoring to SMART indicators
- By feedback to check if management is working
- By implementing laws
- By having lots of management bodies
- By making industry get their house in order
- By realizing the management footprint
- By having visions, objectives, policies
- By using good and fit for purpose science

Cf.



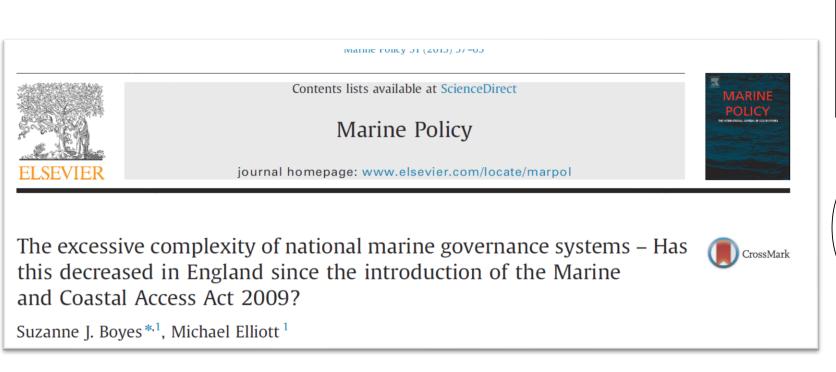


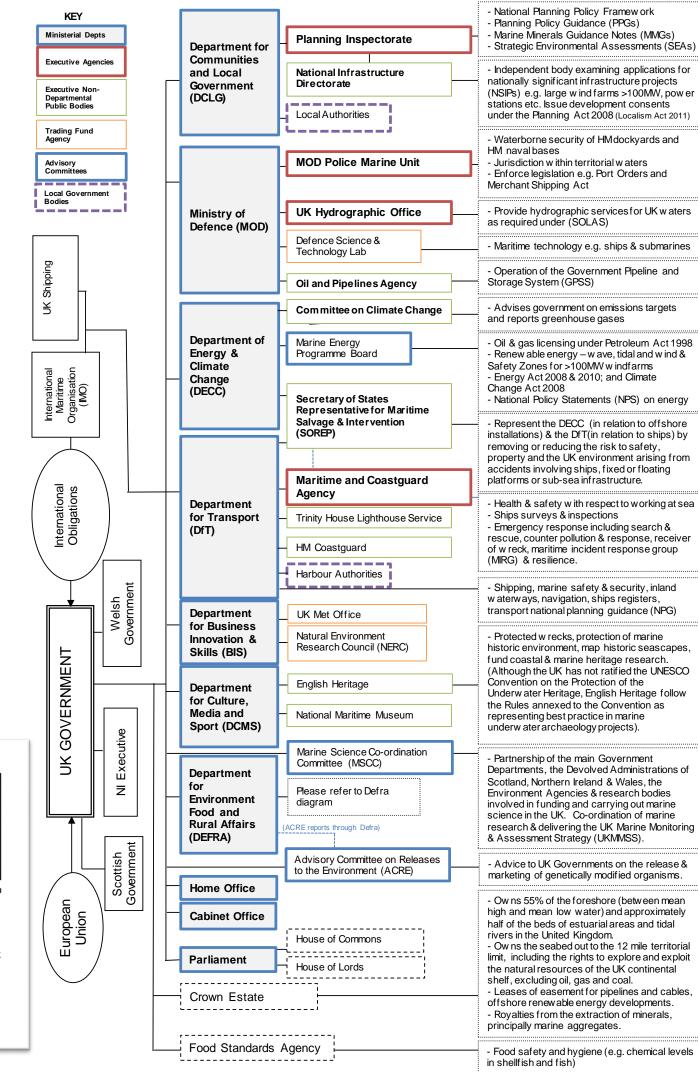


An example of Management response-footprints – the geographical scope and competencies of EU legislation

### Who is doing the managing?

- Environmental protection agencies
- Nature conservation bodies
- Fisheries departments
- Developers
- Municipal authorities
- Environmental health departments
- Port authorities
- Industries
- NGOs



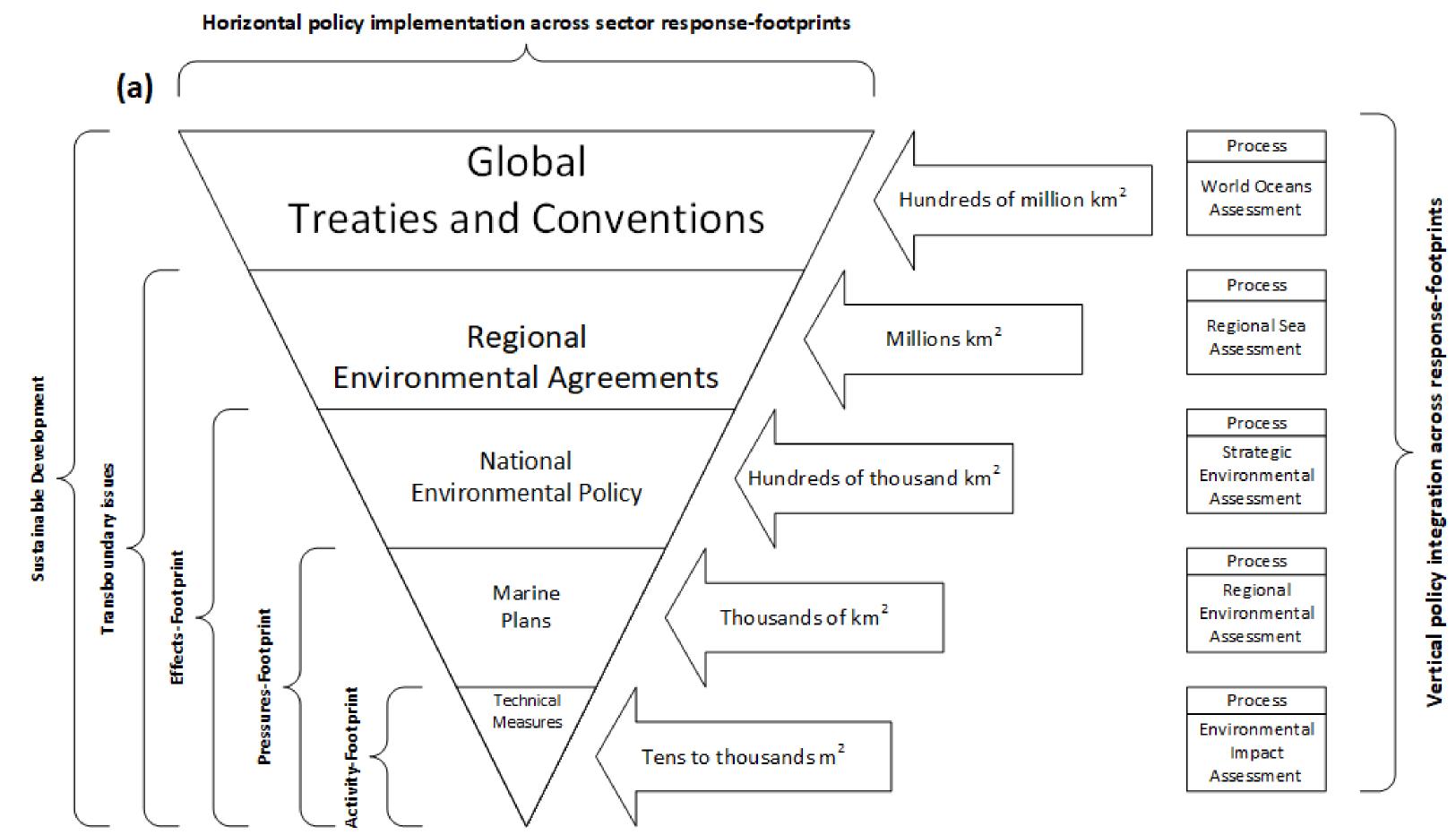


## Types of Government departments with a marine competency (with their agencies):

- Environment, food and rural affairs
- Fisheries and conservation
- Business, skills, innovation, energy and climate change
- Foreign office
- International development office
- Defence
- Transport
- Communities and local government
- Culture, media and sport
- Home office
- Cabinet office

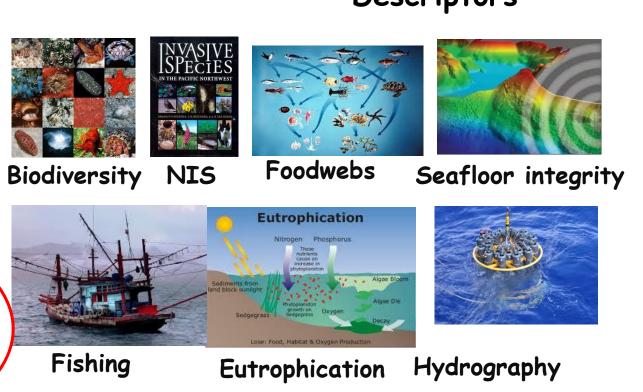
Flood Risk **Environmental Standards** Good Safe Assessment (Waste & IPPC) Environmental consumption of Strategic Status fish & shellfish Environmental Sensitive area Good Chemical & Assessment (UWWTD) **Ecological Status** Marine spatial Sustainable fisheries Nitrate Vulnerable **Developers** planning & safeguarding the Zones marine environment Environmental **Maritime spatial** Bathing **Environmental Impact** planning bodies beaches Fisheries bodies **Protection** Assessment Agencies Marine **Statutory nature** Archaeology Favourable conservation Conservation Prevention & remedy of bodies Status Natura 2000 env. damage (& oil spills) Shipping, navigation, sites Harmful & alien pollution, port controls (SAC/SPA) Renewables species control targets for 2020 Endangered WHAT TO DO? **Port Authorities & Regulators** species protection AND WHO TO DO IT?

#### Management response-footprint triangle (Cormier et al., Front. Mar. Sci. 2022)



# Marine Strategy Framework Directive (MSFD, 2008/56/EC) (the marine environmental quality directive!) Qualitative Descriptors

There is only one big idea in marine management: how to maintain and protect ecological structure and functioning while at the same time allowing the system to produce ecosystem services from which we derive societal benefits.

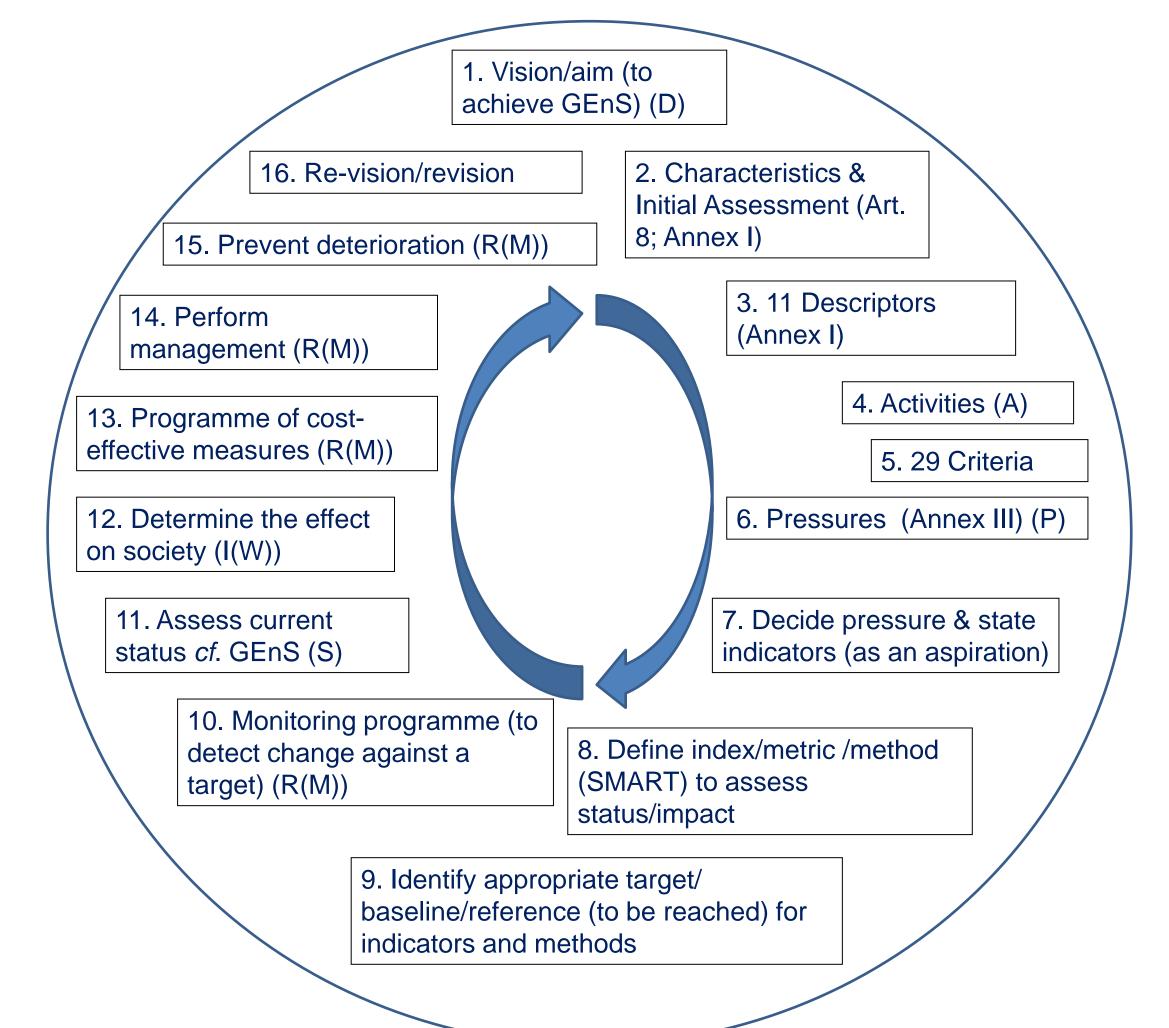






Framework Directive on Maritime Spatial Planning (MSP, 2014/89/EU) (the marine blue growth directive!)

Step in MSFD implementation including DAPSI(W)R(M)



#### Marine Strategy:

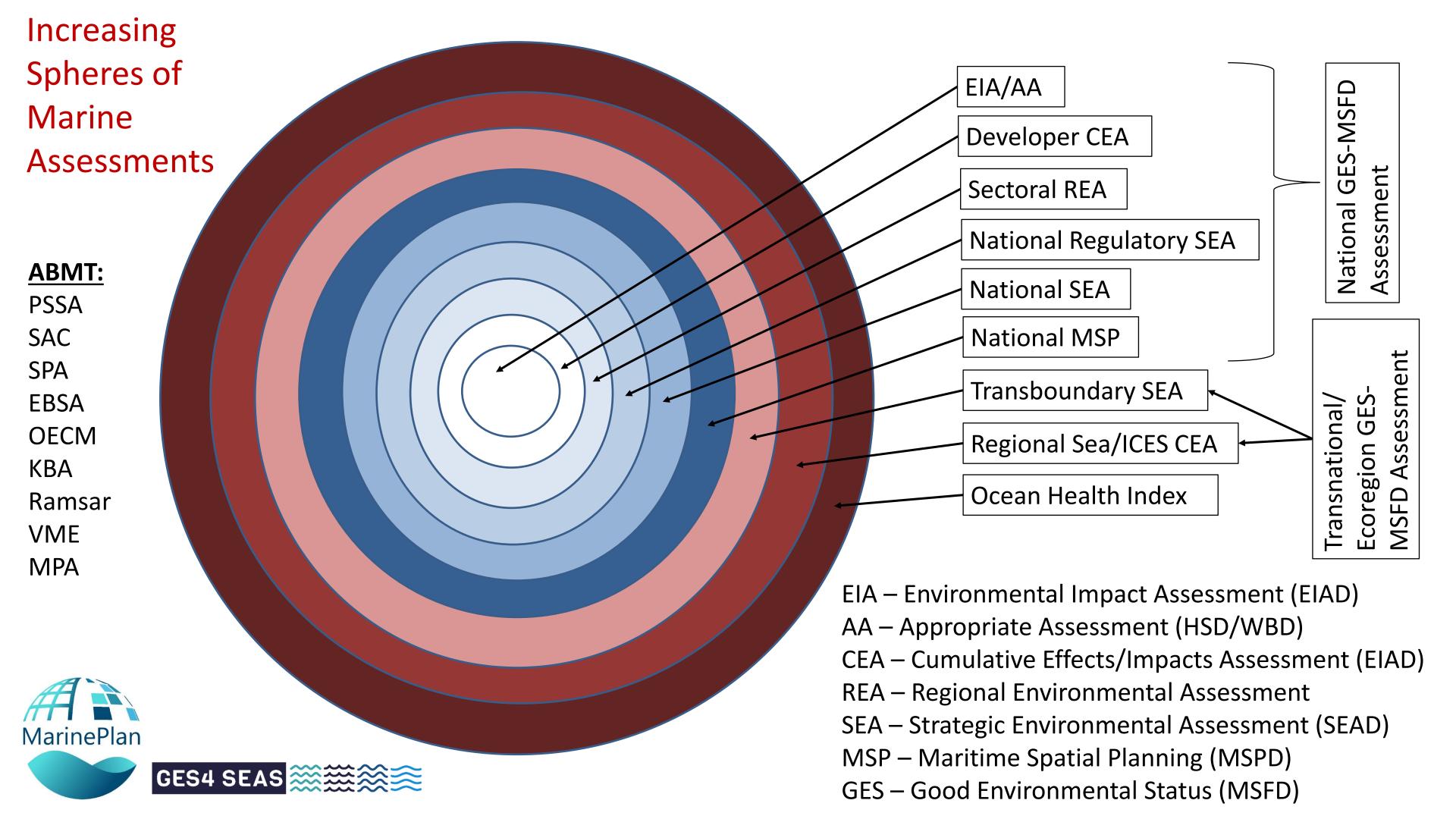
- Initial assessment
- GES definition
- Targets
- Indicators
- Monitoring
- Measures

(Elliott et al, 2015 Mar Poll Bull)

A conceptual model of the implementation of the MSFD

### Maritime Spatial Planning

- Aim: "the sustainable growth of maritime and coastal economies and the sustainable use of marine and coastal resources".
- MSP is about planning when and where human activities take place at sea – to ensure these are as efficient and sustainable as possible.
  - ensure a coordinated approach to MSP throughout Europe;
  - enable the efficient and smooth application of MSP in cross-border marine areas;
  - to favour the development of maritime activities; and
  - the protection of the marine environment based on a common framework
  - the MSPD is regarded in the Programme of Measures (PoM) of the MSFD



- PSSA Particularly Sensitive Sea Areas (global, navigation)
- SAC Special Areas of Conservation (HSD)
- SPA Special Protected Areas (WBD)
- MPA Marine Protected Areas (MSPD)
- SSSI Sites of Special Scientific Interest (UK)
- OECM Other Effective Conservation Measures (global)
- EBSA Ecologically and/or Biologically Sensitive Areas (global)
- HPMA Highly Protected Marine Areas (UK)
- MCZ Marine Conservation Zones (UK)
- NTZ No-Take Zones
- EFH Essential Fish Habitat (US, UK, etc)
- BSH Broad Scale Habitats
- Habitats and Species of Conservation Importance
- EMS European Marine Sites (aka Natura 2000 Site)
- FOCI Feature of Conservation Importance
- VMEs Vulnerable Marine Ecosystems (FAO)

'Alphabetti spaghetti' – types of conservation designations & their links:

### Status (& Coherence and equivalence between these?):

- FCS Favourable Conservation Status (Natura 2000)
- GES (or GEcS) Good Ecological Status (WFD)
- GES (or GEnS) Good Environmental Status (MSFD)

#### **Mapping Designations:**

- EUNIS
- CORINE



(Amorim and Elliott, submitted)

#### **Definitions for Transboundary Analysis in Marine Planning**

**Connectivity** – the state of being or being able to be connected; marine features that are linked and contiguous in some way, either naturally by ecology and hydrodynamics or by management measures (human interventions and actions); *i.e. elements are joined/linked across boundaries*.

**Coherence** – the quality of being logical and consistent and/or the quality of being regarded as forming a whole; that there is a clear relationship between the parts, that the whole is greater than the sum of the individual parts; that there is a similarity in marine aspects in adjoining transboundary areas; that similar actions and features occur either side of a boundary; *i.e.* actions are the same on each side of a boundary.

**Equivalence** – that a relationship exists between two (or more) entities (e.g. national marine areas), and the relationship is described as one of likeness/sameness/similarity/equality in terms of one or more potential qualities; that the same and comparable outputs and outcomes occur either side of a boundary even if the methods used differ; i.e. *actions have the same outcome on each side of a boundary irrespective of the methods used*.

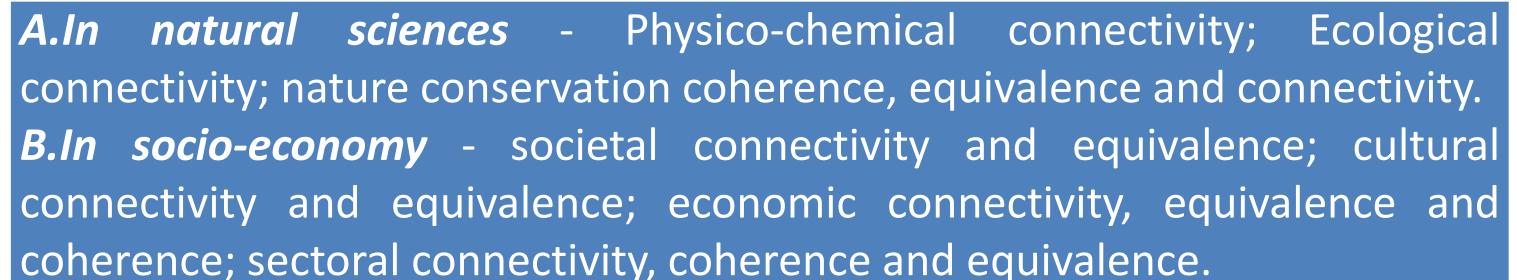


(Elliott, Borja & Cormier, 2023 OCMA)

(Estuarine examples of connectivity in Elliott & Whitfield ECSS 2025)

# Challenge – how do we ensure the connectivity, coherence and/or equivalence between transboundary areas?

#### Typology of Marine Connectivity, Coherence and Equivalence



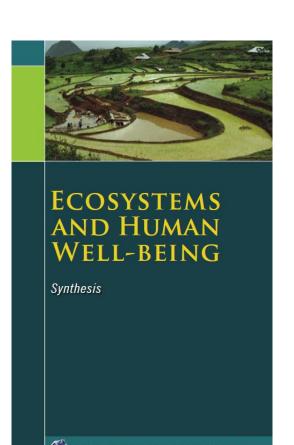
**C.In marine management** - connectivity of human activity-, pressures- and effects-footprints and equivalence of management response-footprints; equivalence, connectivity and coherence of monitoring, assessment and reporting.

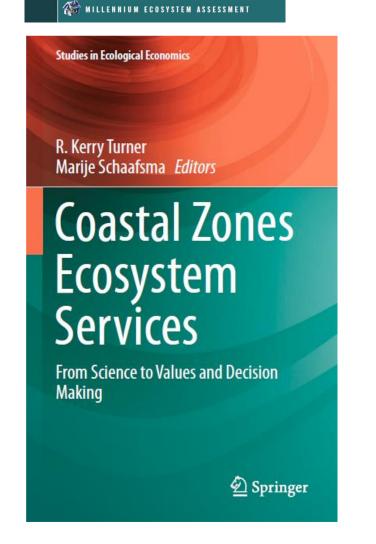
**D.In marine governance** - administrative equivalence; legislative equivalence; coherence and equivalence of Maritime Spatial Planning (MSP) and Marine Protected Areas (MPA)-designation; this includes equivalence of internationally-adopted principles.



(Elliott, Borja & Cormier, 2023 OCMA)

(Estuarine examples of connectivity in Elliott & Whitfield ECSS 2025)





#### Ecosystem Services – Historical Frameworks

 Millennium Ecosystem Assessment (MA, 2005):



 Regulating services are the benefits obtained from the regulation of ecosystem processes;

 Cultural services are the nonmaterial benefits people obtain from ecosystems; and

 Supporting services are those that are necessary for the production of all other ecosystem services, but do not yield direct benefits to humans. (but this relates to societal goods and benefits)

(but this relates to normal ecosystem functioning)

(but 'nature' doesn't know 'culture')

(but this relates to normal ecosystem functioning)

Confusion by mixing ecosystem services and societal goods and benefits!

#### MARINE ENVIRONMENT

#### **NATURAL DOMAIN**

#### **Natural Capital**

Ecosystem features that are internally and externally regulated, supported and provided, and which can be valued in ecological terms:

- Ecosystem structure (stocks): e.g. marine habitats, species, biodiversity
- Ecosystem functioning (flows): e.g. primary production; gamete and larval supply; water and nutrient cycling; formation of physiography, habitats, conductivity and barriers; physicochemical and biological controls; carbon flows and storage

#### **Ecosystem Services**

The components and products (stocks) and functions (flows) provided by nature with a capacity and potential to be societal goods and benefits:

- Provisioning aspects (i.e. materials and structures provided by a fully-functioning marine ecosystem): e.g. vertebrates, invertebrates, macrophytes; genetic resources; water and minerals; places and seascapes
- Regulating processes: e.g. climate regulation; natural hazard protection; waste breakdown and detoxification

#### **HUMAN DOMAIN**

# Inputting Complementary Capital and Human Assets (Activities)

The introduction of time, money, energy, skills and knowledge and the ability of being sentient as necessary to release the societal goods and benefits

From Ecosystem Service flows to Societal Benefits flows

#### Societal Goods and Benefits (well-being and the fulfilment of basic human needs)

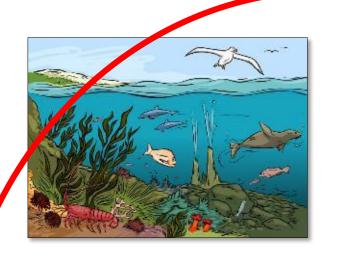
(to be valued in monetary/nonmonetary, material/non-material and/or tangible/non-tangible terms)

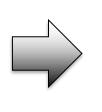
- Extracted provisions: e.g. wild, gathered and farmed food and fish feed; fertilisers, energy as fuel and biofuels; medicines and biotechnology
- Environmental regulation, hazard and risk reduction including safety: e.g. suitable climate, sea defences and erosion protection; waste burial, removal and neutralization
- Cultural, aesthetic and health benefits (interaction provisions): e.g. tourism, ecotourism and recreation; ornaments and aquaria; spiritual well-being and satisfaction; education and research

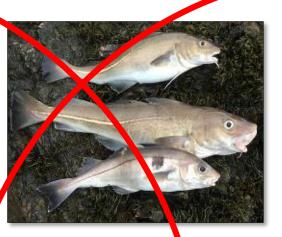


Ecosystem services are the link between ecosystems and the goods and

benefits that they provide for society













**Marine Ecosystem** Structure and Functioning (Stocks & Processes)

**Ecological valuation** 





Ecosystem Services (Flows)

Socio-ecological valuation



**Societal Goods & Benefits** (Well-being)







(\* Human complementary assets – time, money, skills, energy required to obtain the goods and benefits, being sentient)

"Grab them by the "Grab them hearts" and minds will follow!" and their hearts

## Evidence Needs - Recipe Leading to Integrated Marine Management

- Need to understand how our activities lead to which pressures
- Need to understand which pressures are within and outside our control
- Need to understand ecological structure and functioning
- Need to understand what state changes on the natural system occur from those pressures (effects-footprints)
- Lead to describing the impact on human welfare as effects on Ecosystem services and Societal goods and benefits
- Lead to defining the appropriate responses as management measures
- Require implementation of governance (policies, politics, administration and legislation)
- Within a multiuser system requiring resolution of conflicts amongst users
- Communicate by working with stakeholders

## Bringing it all together – Systems Analysis Approaches, Decision Support Systems, Estuarine Planning Support Systems

- A Systems Analysis Approach (SAA) is needed to bring all the elements together for a logical and structured approach to study, assessment and management
- A Decision Support System (DSS) is needed to enable managers to costeffectively decide solutions and to check if solutions are effective
- An Estuarine Planning Support System (EPSS) is a framework that defines a clear planning or management process and the tools available to support the process
- These all take into account the different disciplines to ensure the management of a system is holistic and encompass all the relevant stakeholder views
- The approaches and tools should be applicable to all environmental systems



Bringing it all together Managing marine resources
sustainably: a proposed
integrated systems analysis
approach

A. Setting priorities, visions and issues: need for information for and from habitats, species, human activities ....













B. Getting and ensuring the provenance of the information: natural and social scientists need to obtain environmental information, using monitoring and laboratory methods











C. Using the information: governance and management imperatives, stakeholder meetings and consultation

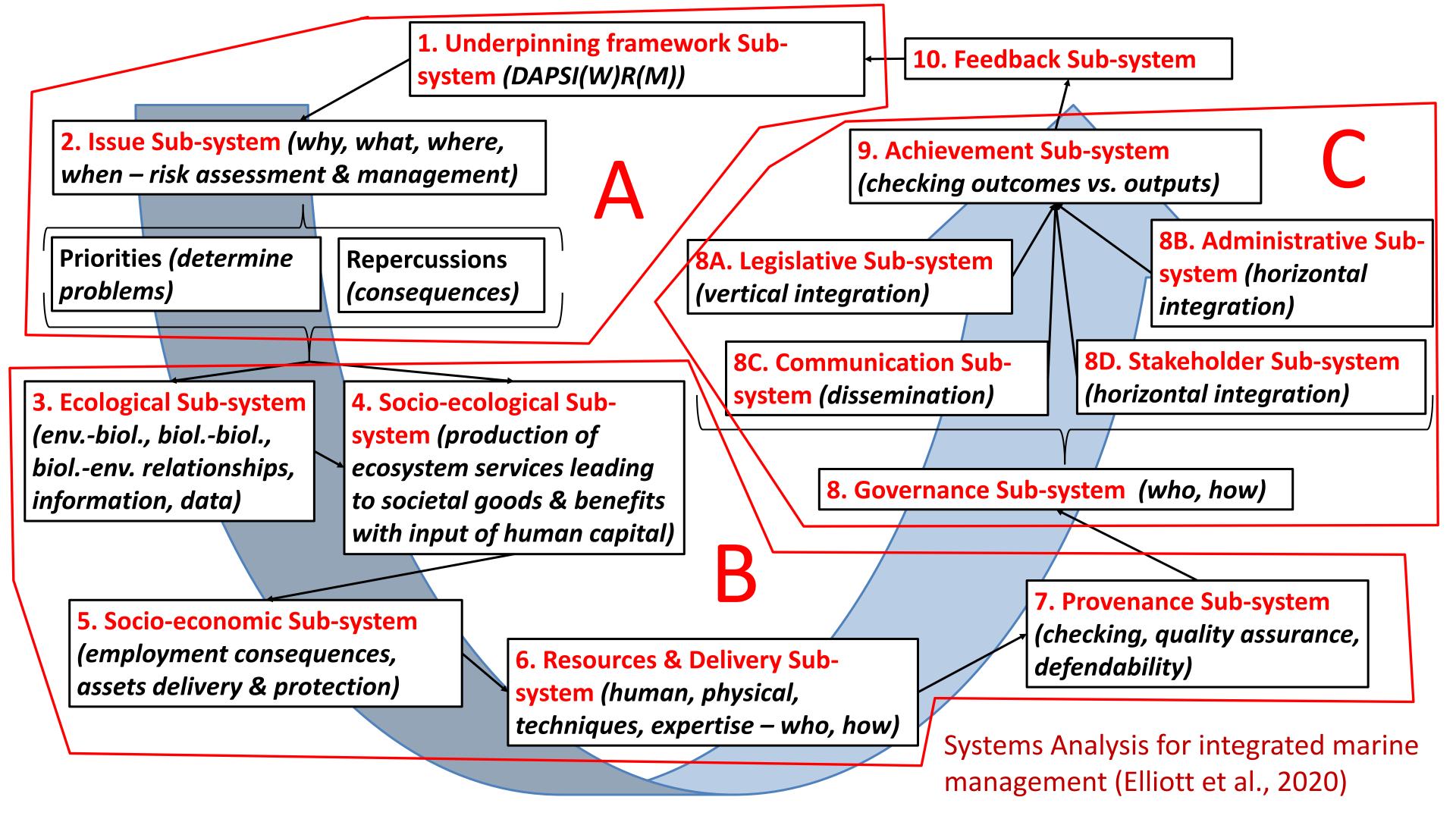


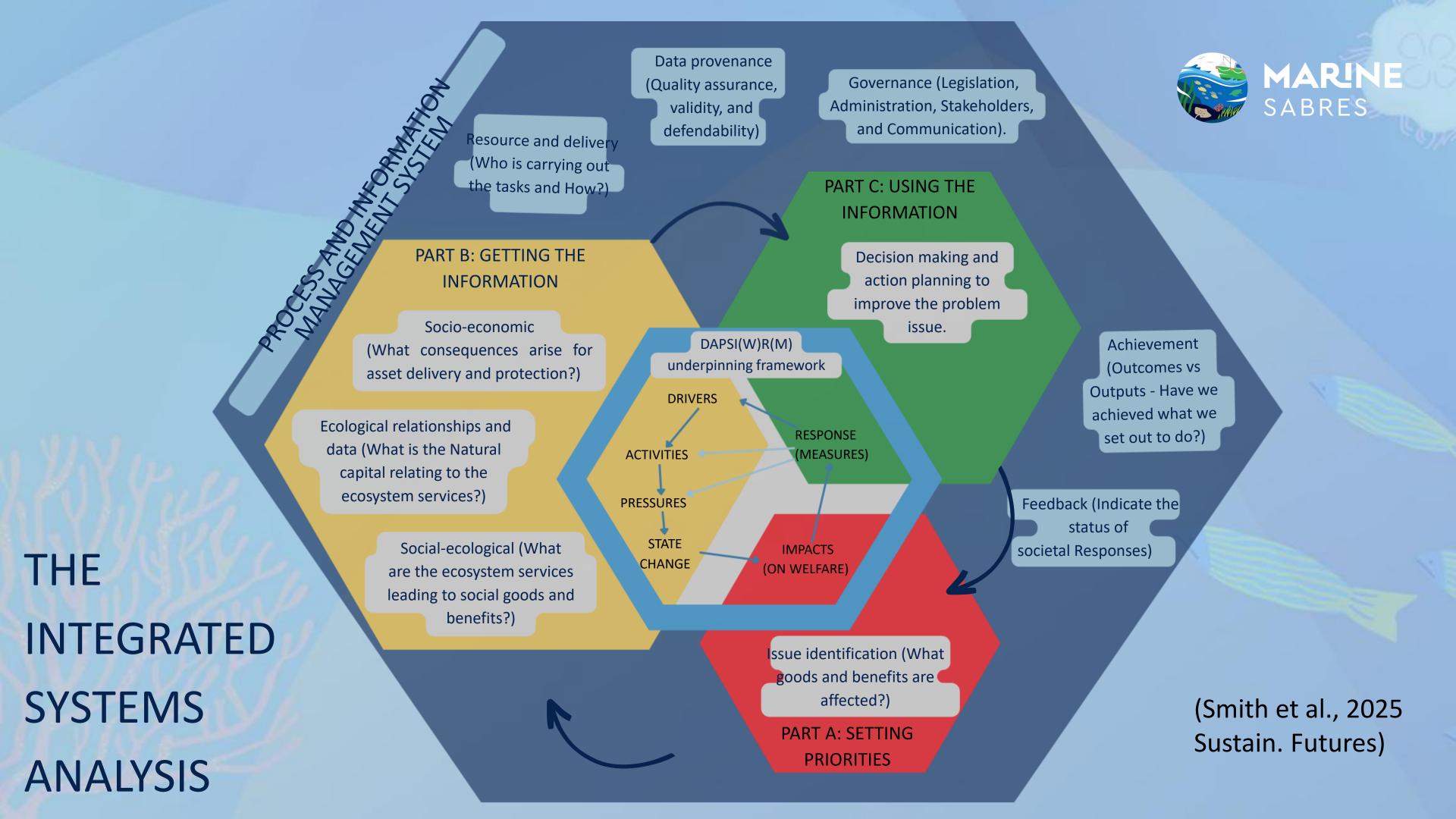


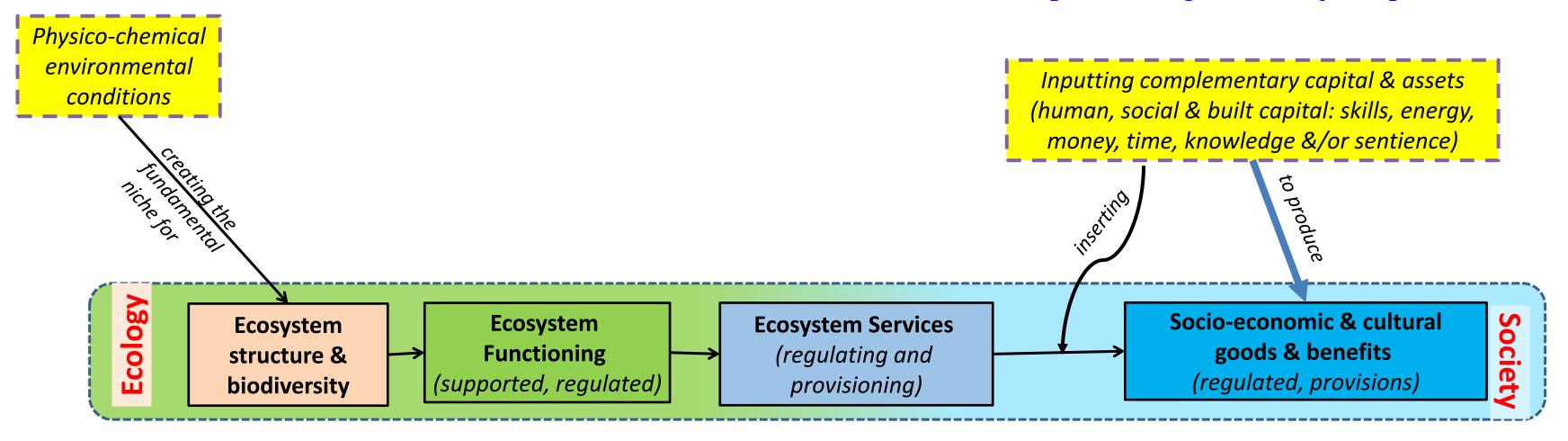




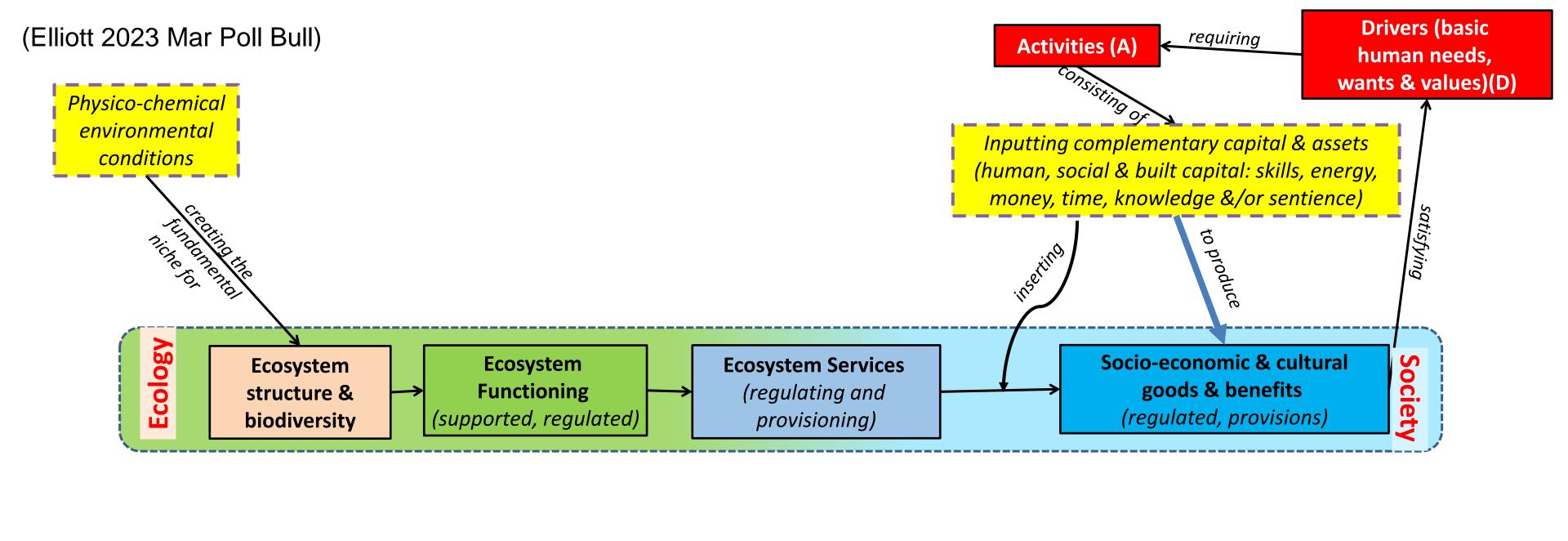
(Elliott, Borja & Cormier 2020 Ocean & Coastal Management; basis for Smith et al., 2025 Sustain. Futures)

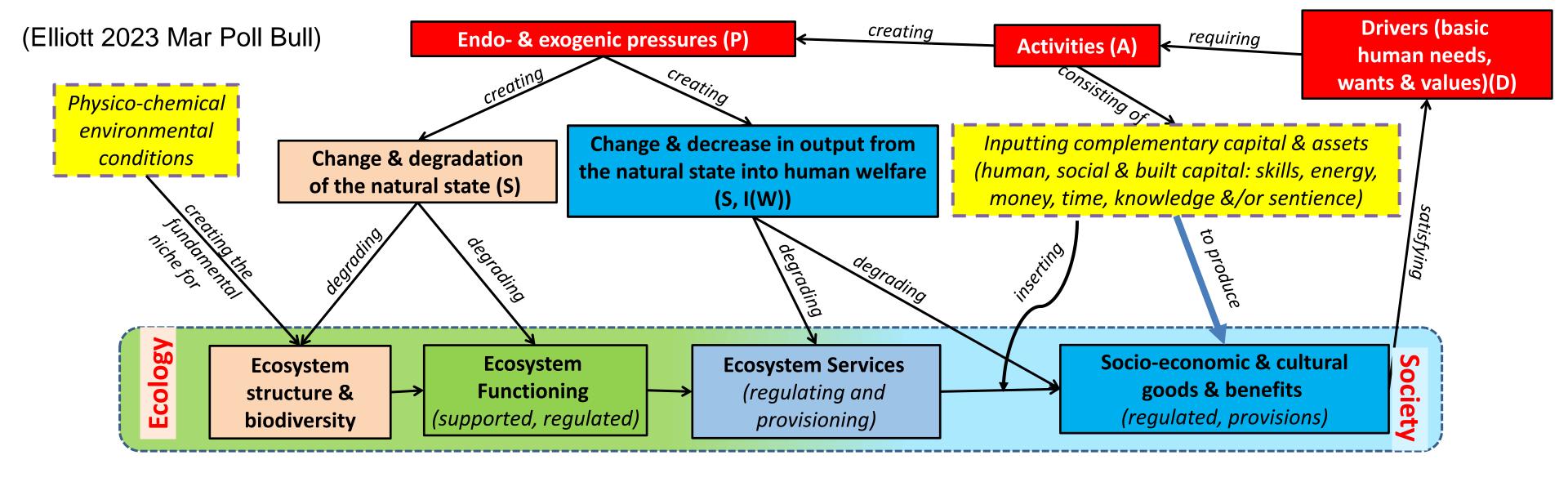


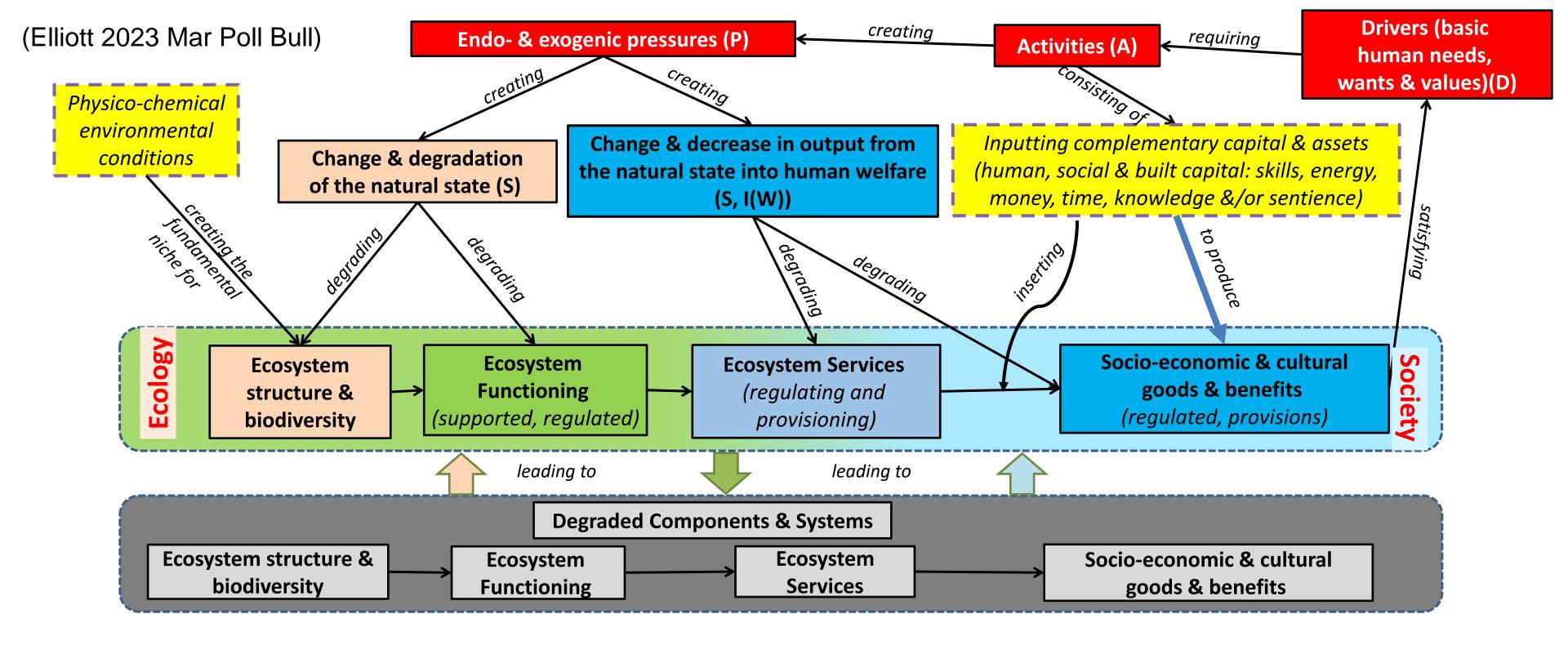


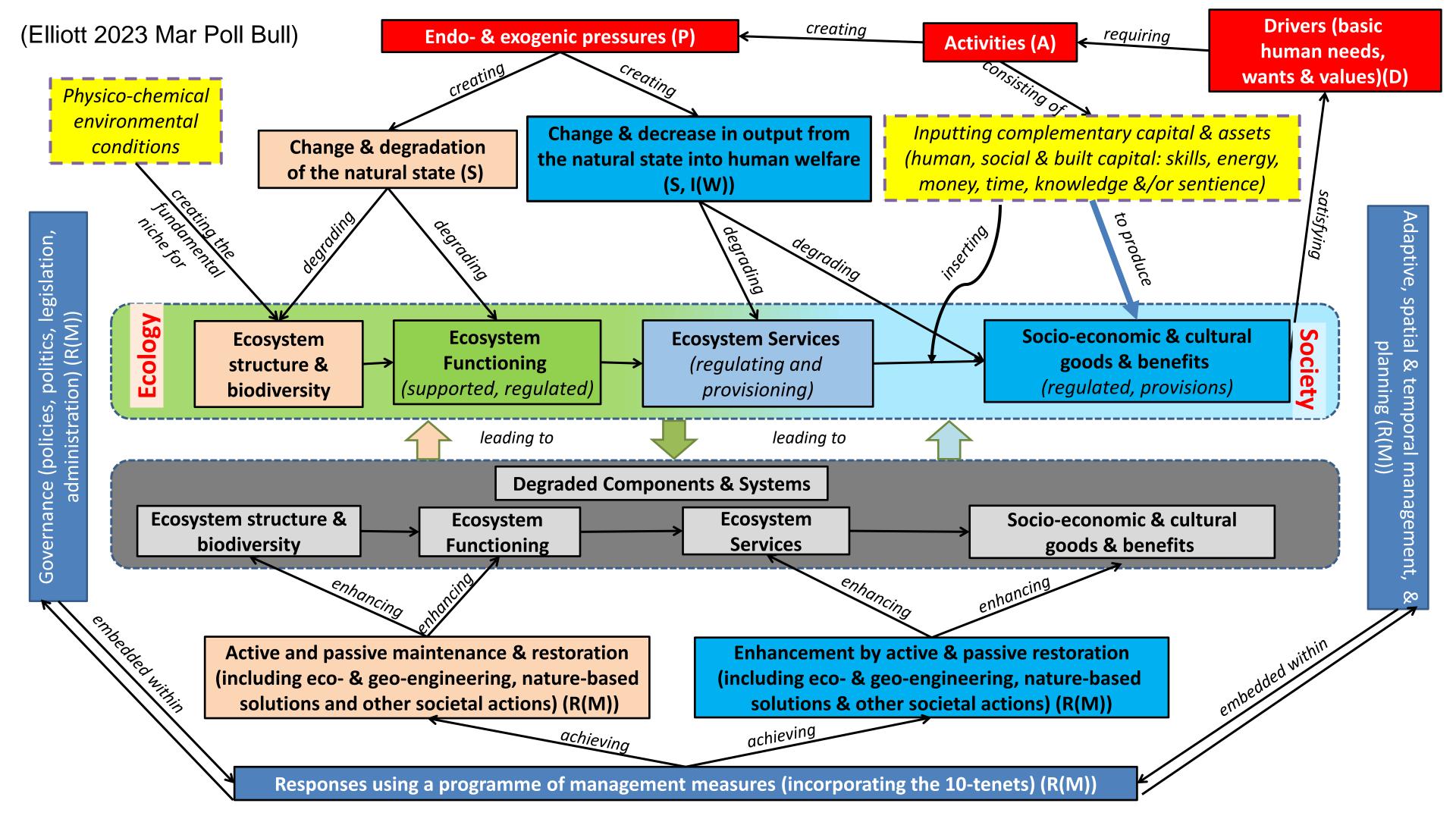












### Lessons for measuring success in marine management (I):

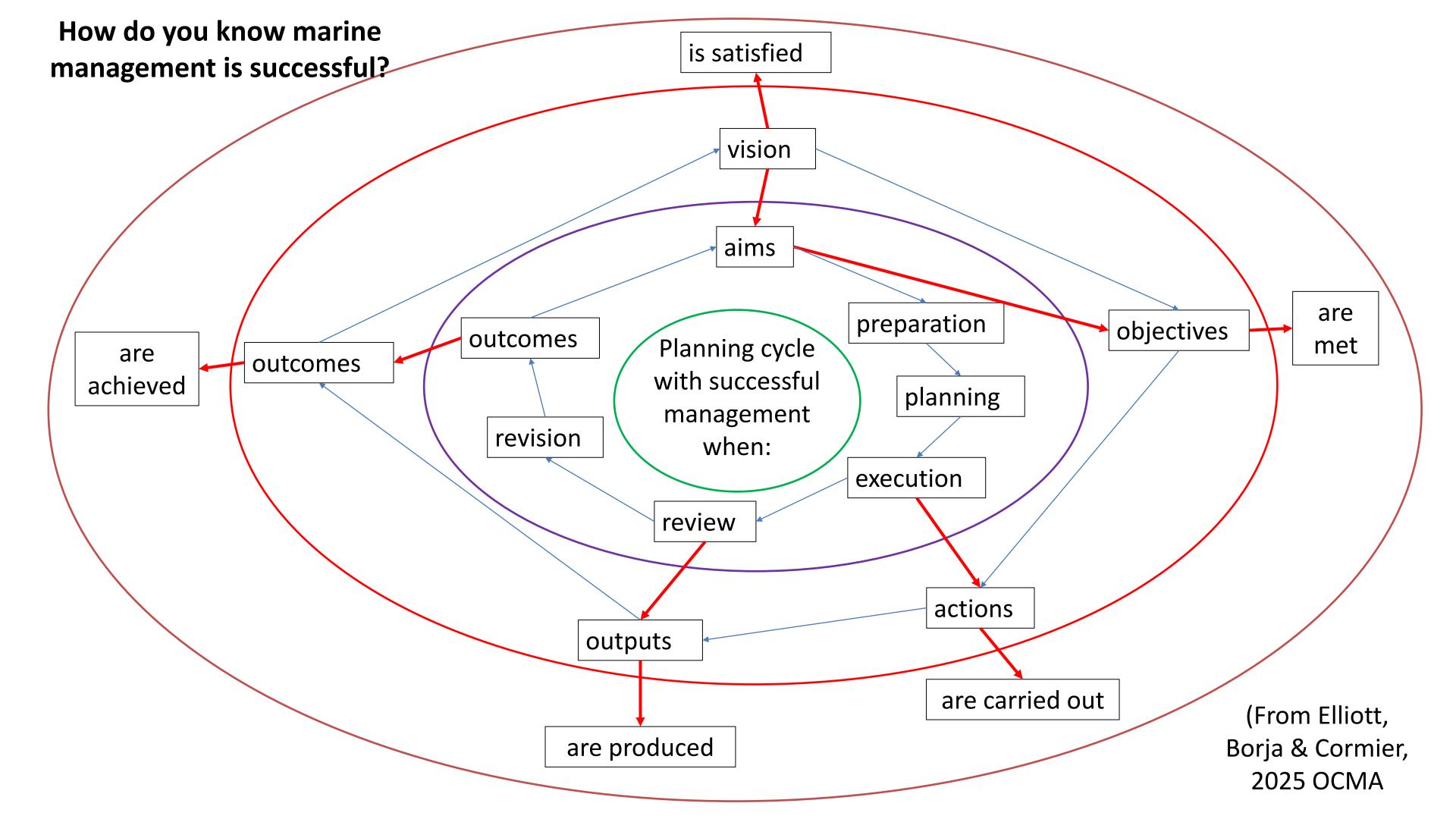
- Need long-term monitoring networks, covering multiple ecosystem components, provide adequate knowledge to take informed management decisions to restore marine systems;
- Monitoring is not a management measure *per se* but is needed to show *a priori* what management is required and *a posteriori* whether the management actions were successful.
- Success of management may take many years to show given the lag-time between management actions, inertia in the system & the resulting change in structure and function;
- Management success can be measured in the creation or restoration of ecosystem services and societal benefits but there needs to be more costbenefit assessments of the latter;

## Lessons for measuring success in marine management (II):

- Resorting to legal proceedings as the result of an activity not meeting an issued licence, authorisation or permit (i.e. non-compliance by a company) can be regarded as a failure of management; the success of management is based on the effectiveness and efficiency of the management led by the person that is delegated as the competent authority;
- Finance-based environmental and operational management may deliver economic benefits/sustainability for an industry or developer and, in economically-difficult times, may be allowed by regulators to the exclusion of environmental sustainability;
- Success in management should be measured against a well- and clearly-defined outcome, e.g. the achieving of a vision, aims and objectives, rather than outputs (amount of reports, samples, data);
- Satisfying the wishes of all stakeholders, including the public, will be the sign of successful management but perhaps it is not possible to satisfy all stakeholders so may require a political decision to allow an activity to proceed despite potential adverse environmental effects (i.e. IROPI);

## Lessons for measuring success in marine management (III):

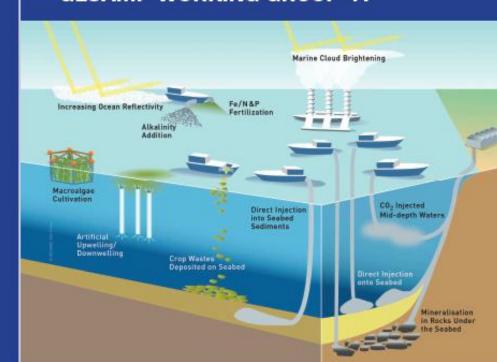
- Success in management can be summarised as a well-defined planning cycle
  with a vision achieved leading to objectives met leading to actions carried out
  leading to outputs produced leading to outcomes achieved;
- Success in management needs to take a holistic view of sustainability and governance including interdisciplinary and transdisciplinary approaches and views, the use of the 10-tenets/PESTLE, the promotion of ocean literacy, to make citizens aware of the problems and the possibility of solutions, as well as to take management informed decisions;
- Marine management can encompass the marine environment as an organisation requiring a systems approach and the same methods of risk and opportunity assessment and management as any other organisation.
- The success of effective marine management will require that ocean literacy and the large number of national, regional and global marine initiatives should be shown to have an impact.





HIGH LEVEL REVIEW OF A WIDE RANGE OF PROPOSED MARINE GEOENGINEERING TECHNIQUES

**GESAMP WORKING GROUP 41** 





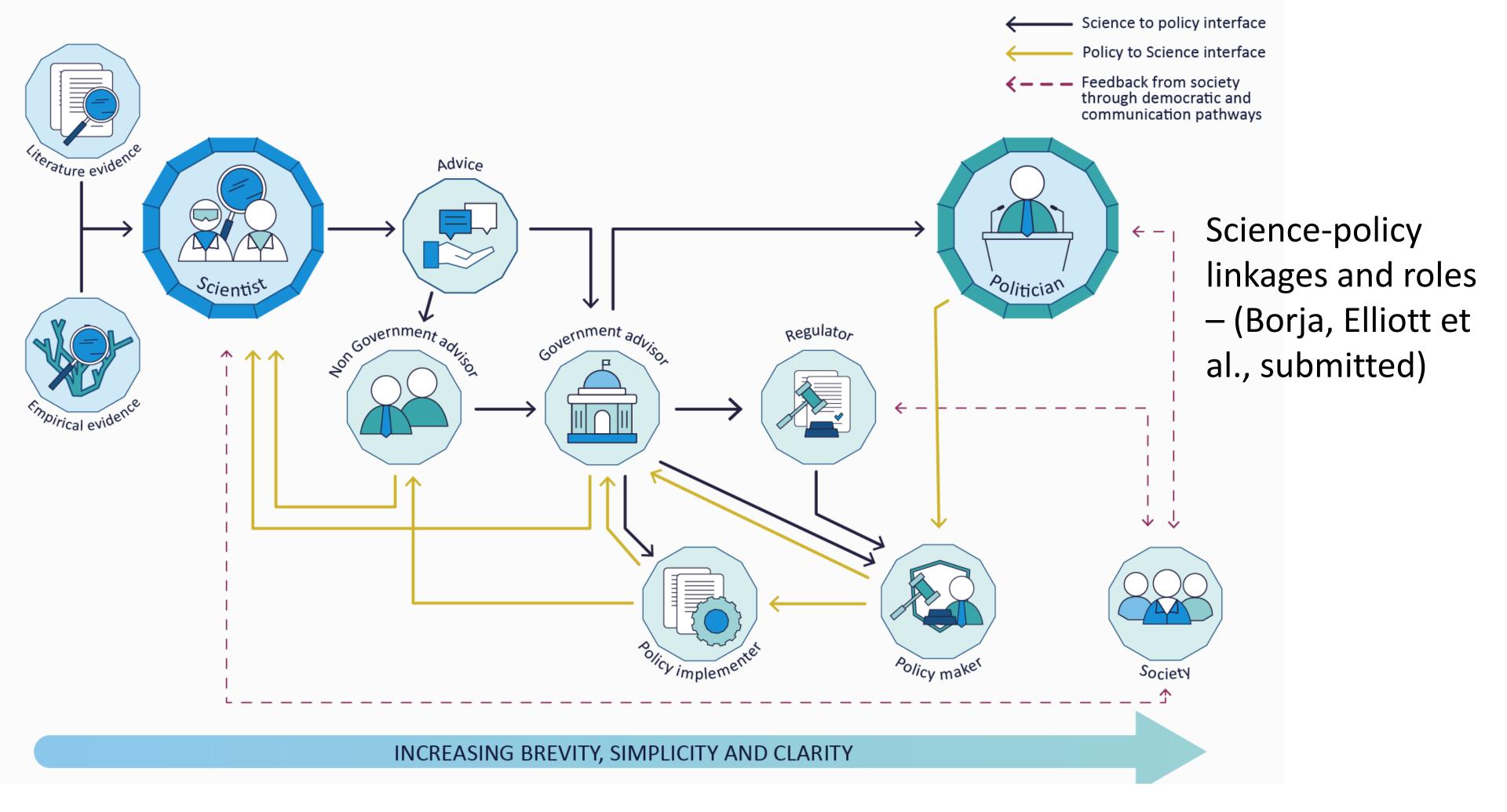


A question of scale –
geoengineering techniques
for ocean climate change
adaptation – an example of
globally-relevant
restoration?

### GESAMP WG41

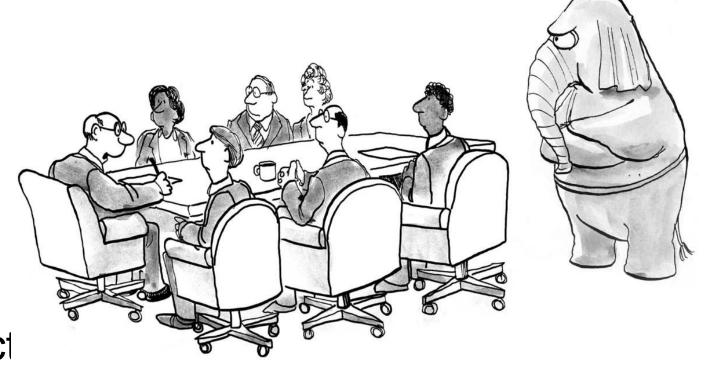
GESAMP. 2025. The State of the Science for Marine Carbon Dioxide Removal (mCDR) – A Scientific Summary for Policy-Makers. Paris, UNESCO-IOC. (IOC Technical Series, 209)

https://doi.org/10.5281/zenodo.1549 0407



# Tackling the challenges – needs for measuring and managing change:

- Start off with SMART objectives (EBA-EBM-EBMT)
- Base management on good science
- Quantify the four footprints and ROAM framework
- Emphasise that the system functions because of connect across all fields
- Collect data to use and use data collected
- Determine if management is working
- Have solid underpinning concepts and tools
- Use ecological, socio-ecological and socio-economic valuation
- Harmonise the governance (policies, politics, administration and legislation
- Use systems analysis and SES and know measure of success
- Focus on the global primary activity footprint for causes to climate change and the response activity footprint for the consequences



"I suppose I'll be the one to mention the elephant in the room."



### International Estuarine and Coastal Specialists Ltd.





## Thank you!

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#### **HorizonEurope Projects:**

GES4SEAS (led by AZTI, Spain) MarinePlan (led by TI, Germany) MarineSABRES (led by UCC, Ireland) MARBEFES (led by IOPAN, Poland) GuardIAS (led by UAegean, Greece)











Eric Wolanski

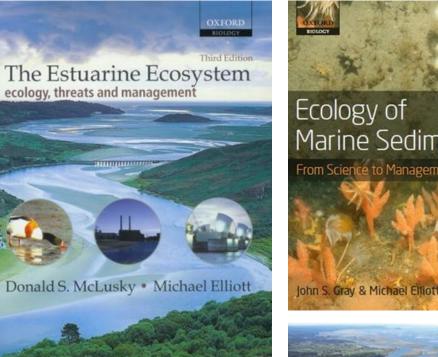
**ESTUARINE** 

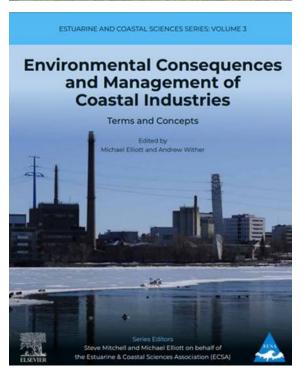
**ECOHYDROLOGY** 

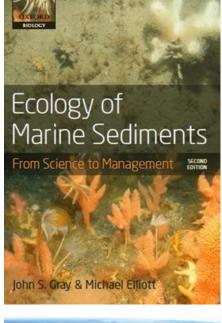
An Introduction

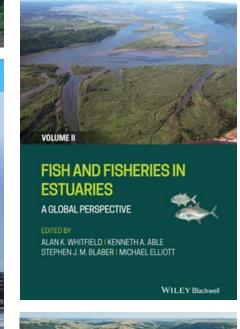


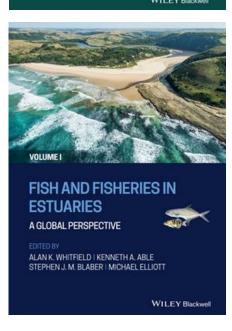




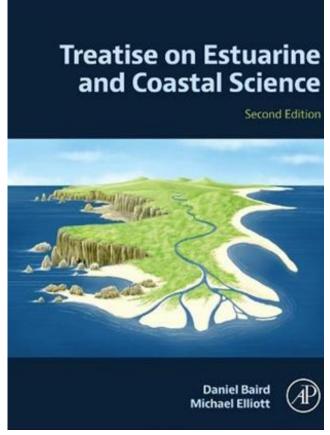












7 volumes – (March 2024)